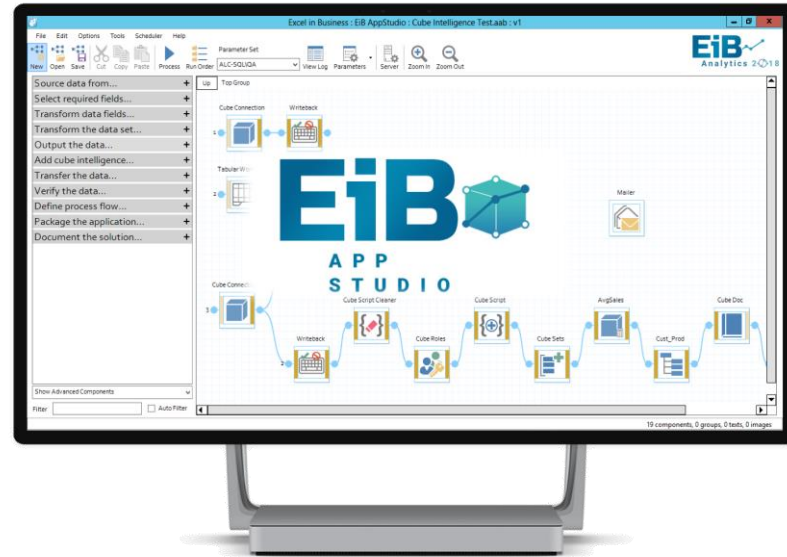




EiB Insurance Analytics – Excel ReportStudio Screenshots

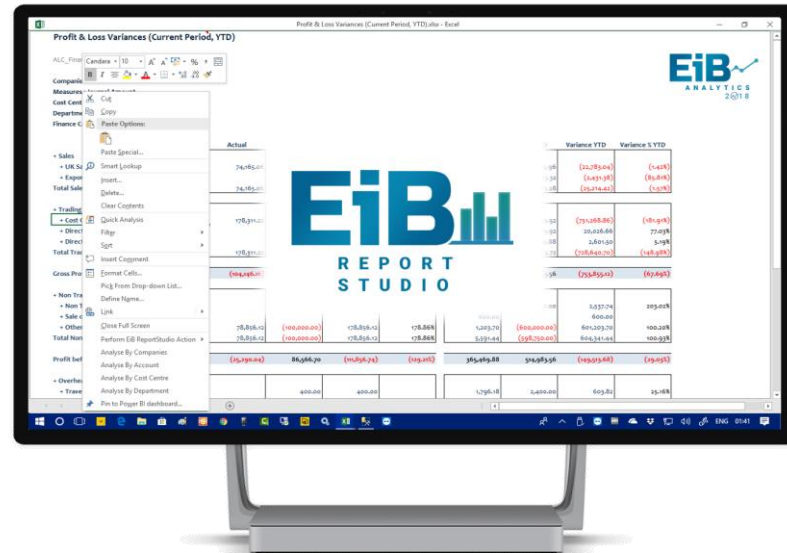
Excel in Business

EiB Analytics Core Components



EiB AppStudio

- Visual MI Apps for MS BI
- Any source
- Any output
- Automation
- Documentation
- Grouping
- Cleansing

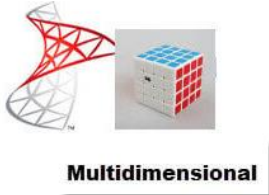


EiB ReportStudio

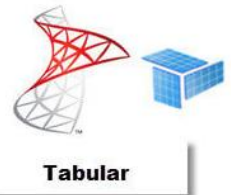
- Excel Reporting Add-in
- SQL / Cube / Tabular
- Formatted Reports
- Unstructured Reports
- Dashboards
- Distribution

Open Visual MI Applications Platform

Information On Demand



Multidimensional



Tabular



Power BI



Deployed Anyway



Pivot Tables

DOCUMENTATION

AUTOMATION

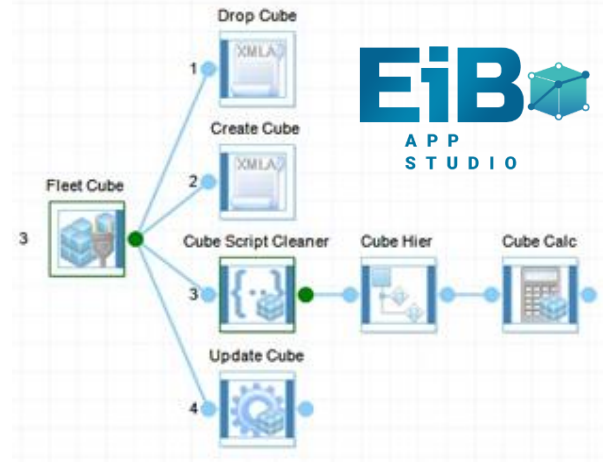
HOSTED OPTION

Cleansed Information Data Warehouse With Reusable Business Logic

Calculations – Time, KPI

Error Handling & Data Quality

Data Acquisition



User Groupings, Data Augmentation

GDPR Data Encryption

Extract, Load, Transform

Microsoft SQL Server
ORACLE®

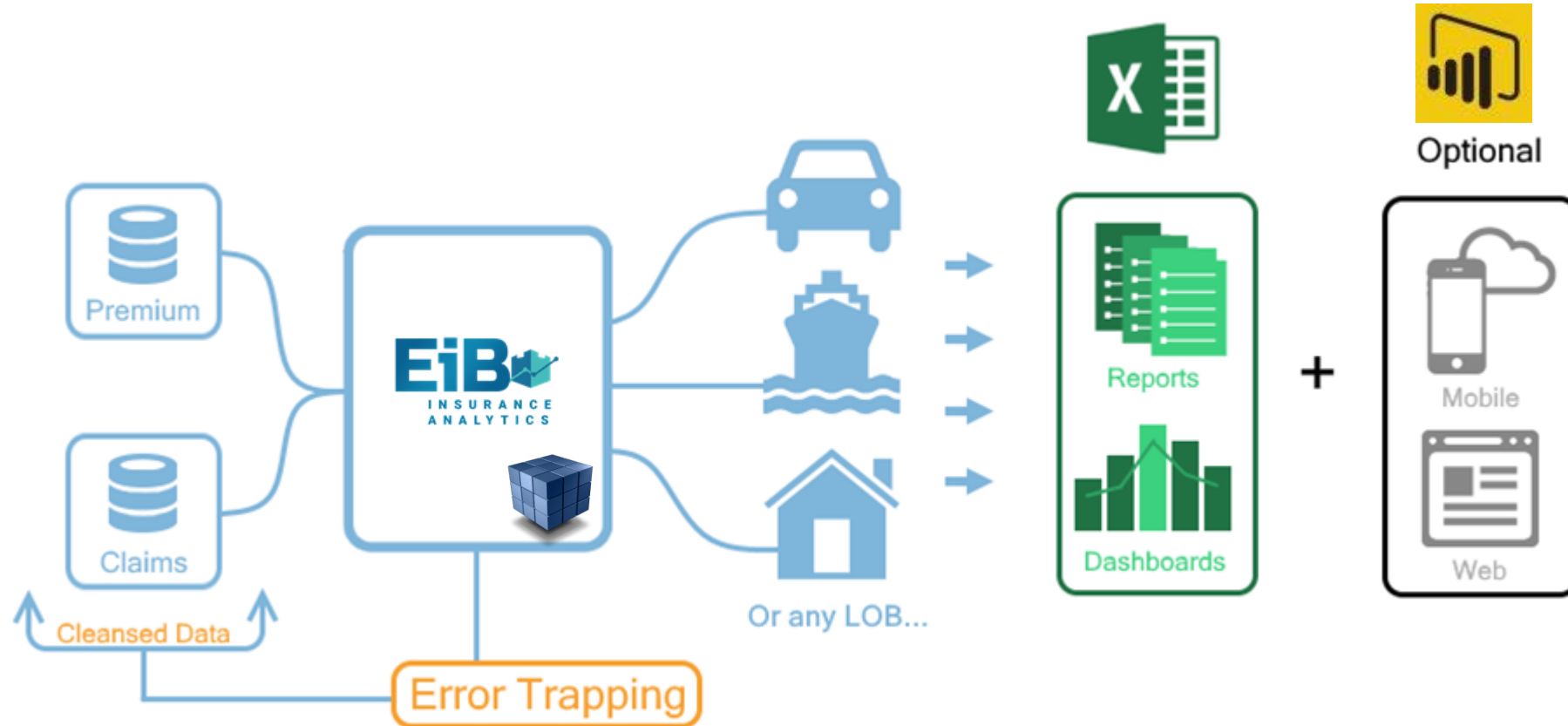
Back Office Apps

Web Feed Live Data

Files

Manual Data

EiB Analytics How It Works



EiB AppStudio Does The Heavy Lifting
Creates / Maintains / Automates Each App

EiB ReportStudio Provides Worldclass Reporting
Microsoft's Power BI Provides Web & Mobile
Dashboards on **EiB AppStudio** App

Advanced Policy Analysis By Broker.xlsx - Excel

Walsingham, WMLL (23/03/2016 10:59:18)

BusinessType : All
PSD_Calendar : All
UW_Calendar : All
SchemeNameCurrent : All
AgeBandCurrent : All
NCBBandingCurrent : All
TimeView : All

	GrossPremiumIncIPT	TotalIncurred	Worst EGNPI Loss Ratio
	Greater Than	Greater Than	40
	200,000	40,000	

	GrossPremiumIncIPT	TotalClaims
Herts Insurance Consultants	4,359,714.70	1,050.00
Adrian Flux Insurance	3,252,795.76	659.00
Fresh Insurance Services Group Limited	417,980.46	74.00
Answer Insurance Services Limited	2,481,485.32	496.00
VCIL Limited	729,632.00	144.00
Bollington Underwriting Limited	2,895,029.84	832.00
Business Choice Direct Insurance Services	3,542,602.35	646.00
One Insurance Solutions Torquay	1,111,485.56	208.00
Go Skippy Insurance	494,993.91	66.00
County Heckmondwike	473,666.98	61.00
A Plan Holdings	740,114.15	112.00
County Crewe	936,274.74	133.00
County Southport	2,197,649.89	325.00
Bollington Insurance Brokers Limited	3,413,548.12	351.00
County Liverpool	1,522,098.98	220.00
A-Plan Parkstone	1,254,537.58	221.00
Bludrop Services (NW) Limited	4,463,511.12	223.00

Broker Summary Breakdown

Telematics With Premiums And Claims.xlsx - Excel

Telematics, Telematics (23/11/2018 18:54:02)

Userid : All
PolicyNumber : PH13002705

	December	January	February	March	April	May	June	July	August	September	October	November
TotalScore	63.00	83.00	80.00	63.00	73.00	78.00	72.00	99.00	61.00	86.00	92.00	81.00
AccelerationScore	99.00	78.00	88.00	67.00	73.00	91.00	47.00	82.00	55.00	65.00	81.00	66.00
BrakingScore	59.00	67.00	70.00	73.00	90.00	93.00	69.00	49.00	67.00	79.00	85.00	70.00
SpeedScore	69.00	98.00	77.00	45.00	66.00	47.00	46.00	54.00	96.00	86.00	82.00	80.00
NightTimeScore	98.00	68.00	71.00	89.00	72.00	94.00	92.00	85.00	67.00	60.00	83.00	55.00
CorneringScore	67.00	50.00	80.00	55.00	49.00	55.00	90.00	90.00	75.00	97.00	95.00	90.00
FamiliarityScore	2.00	70.00	0.00	3.00	77.00	67.00	43.00	52.00	73.00	38.00	32.00	52.00

	December	January	February	March	April	May	June	July	August	September	October	November
WGNPI	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
WGNPILossRatio	2.416%	2.416%	2.416%	2.416%	2.416%	2.416%	2.416%	2.416%	2.416%	2.416%	2.416%	2.416%
EGNPI	93.42	186.85	271.23	364.66	455.07	548.49	638.90	732.33	825.75	916.66	1,009.59	1,100.00
EGNPILossRatio	28.445%	14.223%	9.798%	7.288%	5.840%	4.843%	4.159%	3.629%	3.218%	2.901%	2.632%	2.416%

	December	January	February	March	April	May	June	July	August	September	October	November
TotalClaims	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
TotalPaid	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40
TotalReserve	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24
TotalIncurred	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64

	December	January	February	March	April	May	June	July	August	September	October	November
EstimatedRecovery	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ActualRecovery	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OwnDamagePaid	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00
OwnDamageReserve	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OwnDamageIncurred	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00
TPDamagePaid	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76
TPDamageReserve	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24

1 Month Profit - Select Within Telematics.xlsx - Excel

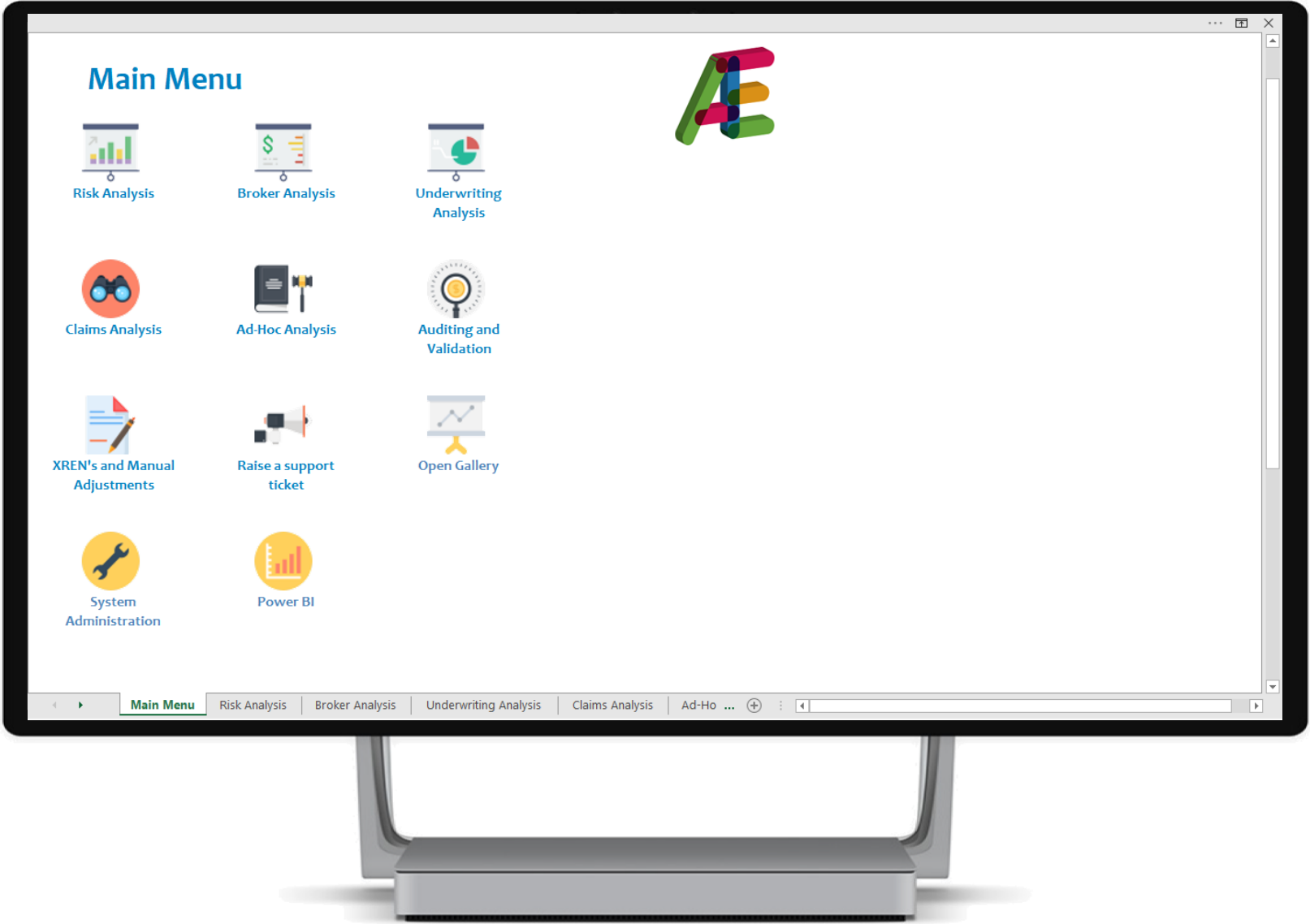
Trangulation For Single KPI

Insurance Analytics (23/03/2016 10:59:18)

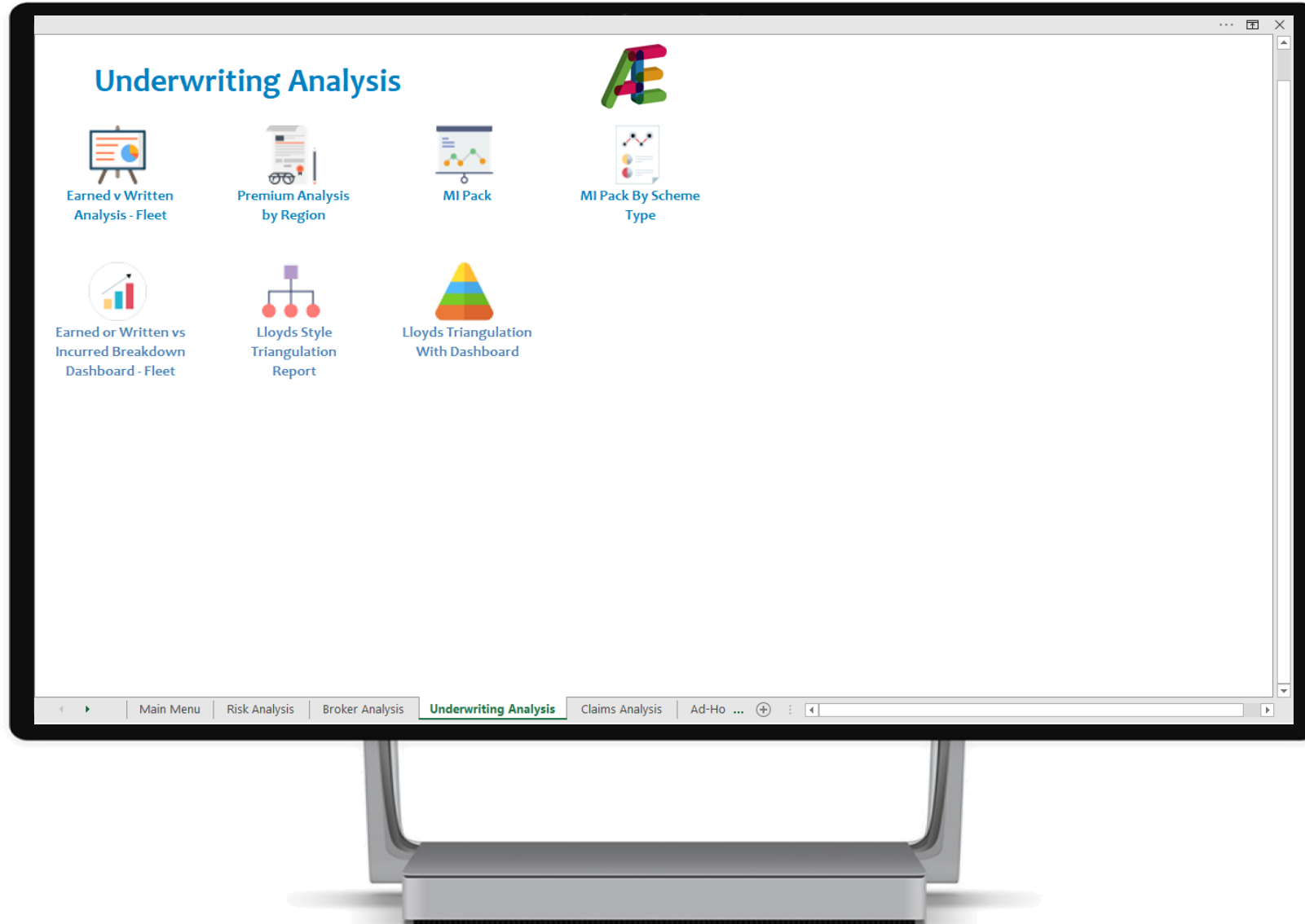
Members: 1026
BusinessType: All
WGNPI: PH13002705
PSD: Year: 2016
UW: Underwriting: TPD
SchemeNameCurrent: All
AgeBandCurrent: All
NCBBandingCurrent: All
Apprenticeship: All
Apprenticeship: All
RegCurrent: All

	Total	December	January	February	March	April	May	June	July	August	September	October
Total	23,570,742	72,325.84	227,788.00	428,811.00	623,243.00	1,029,941.00	1,843,149.00	2,760,047.00	3,789,350.00	5,043,394.00	6,517,743.57	8,232,205.00
December	70,757.11	72,325.84	145,610.00	208,819.00	279,434.00	342,912.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84	727.00
January	70,205.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84	727.00
February	1,084,688.00	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
March	1,084,688.00	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
April	1,448,201.72	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
May	1,812,615.44	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
June	2,202,306.73	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
July	2,718,640.00	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
August	3,234,973.28	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
September	3,751,306.56	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
October	4,267,639.84	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84
November	4,783,973.12	145,610.00	145,610.00	145,610.00	212,364.00	285,518.00	348,220.00	412,440.00	472,368.00	537,792.00	602,596.00	664,223.84

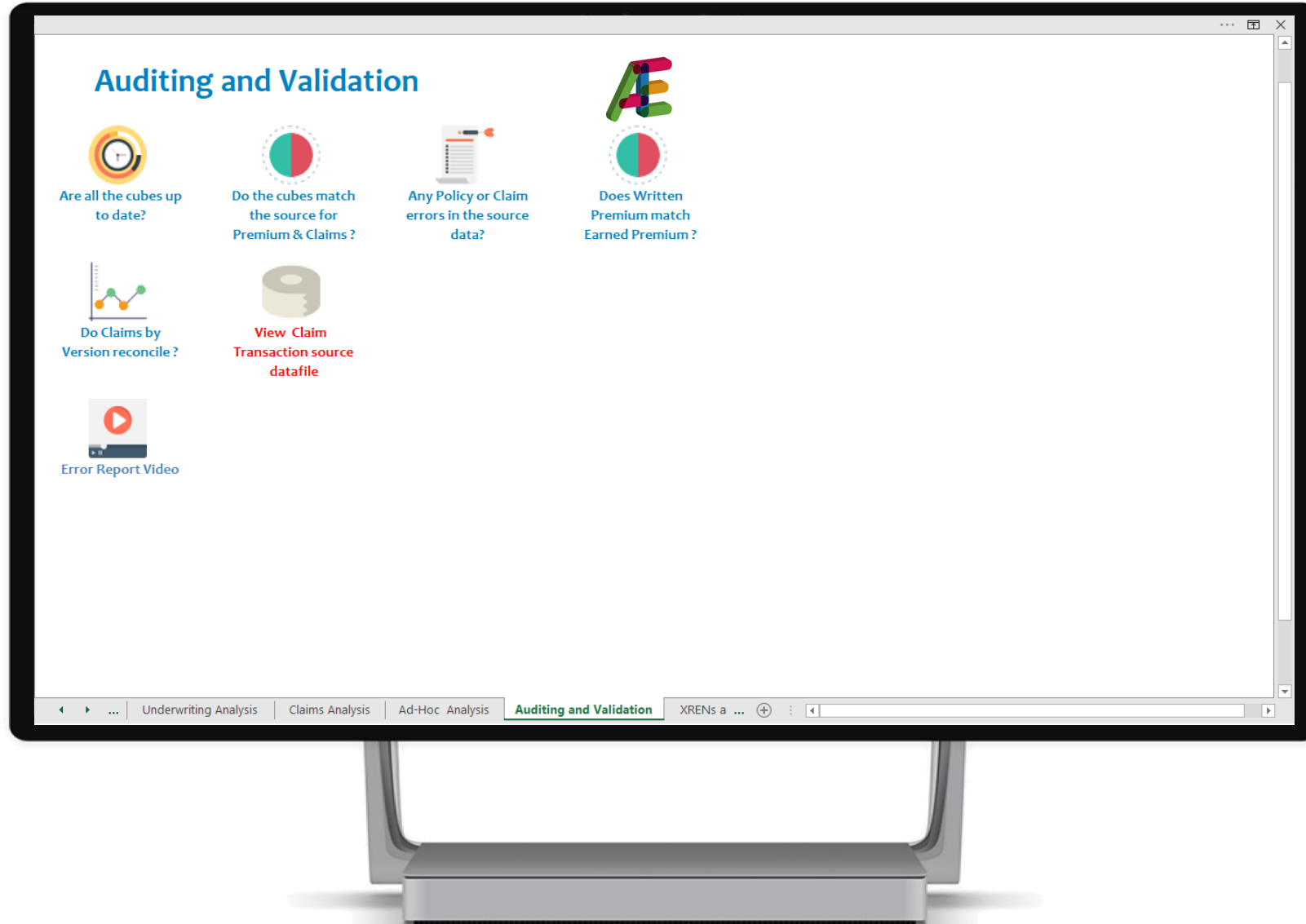
Packaged Application Menus



Packaged Excel Sub-Menus



Validation Menus & Reports




Triangulation Report

Microsoft Excel - Earned v Written Triangulation Analysis - Group

Triangulation For Single KPI

Insurance Analytics(23/03/2016 10:59:18)



Measures : EGNPI
 BusinessType : All
 UW_Years : 2014/2015 YOA
 PSD_Years : 201415
 TimeView : Underwriting_YTD
 VehicleGroupCurrent : All
 VehicleMakeCurrent : All
 VehicleModelCurrent : All
 PolicyNumber : All
 ApportionedFlag : All
 AgeBandCurrent : All
 RegionCurrent : All

	Total	December	January	February	March	April	May	June	July	August	September	October
Total	22,530,275.43	72,325.94	227,188.69	450,861.08	821,934.99	1,298,046.96	1,941,849.32	2,740,041.67	3,790,080.25	5,043,305.42	6,531,743.57	8,262,952.00
December	786,757.11	72,325.94	145,618.86	209,263.95	279,434.82	342,915.32	410,042.55	472,388.98	537,778.78	602,199.38	664,233.94	727,000.00
January	781,055.01		81,569.83	146,845.90	215,294.28	283,557.69	349,520.08	411,829.57	478,249.09	540,265.79	600,111.89	662,400.00
February	1,094,698.09			94,751.24	194,008.61	285,924.02	383,049.89	475,956.69	567,801.66	661,015.17	748,433.34	837,975.00
March	1,388,960.18				133,197.29	253,225.33	377,337.47	499,684.83	620,190.55	735,773.57	845,832.85	961,364.00
April	1,449,991.72					132,424.61	260,345.22	380,643.20	502,812.69	626,830.54	742,811.22	874,431.00
May	1,871,924.03						161,554.11	308,651.00	474,396.61	635,697.86	794,444.24	957,274.00
June	2,282,306.73							190,887.40	387,233.92	572,393.49	777,744.15	974,754.00
July	2,616,862.88								221,616.95	449,651.05	669,322.70	890,501.00
August	2,660,677.05									219,478.58	455,705.37	684,661.00
September	2,834,370.68										233,103.85	467,954.00
October	2,609,798.57											224,632.00
November	2,152,873.38											


Triangulation | Policy Analysis

Windows Taskbar: ENG 14:19

Lloyds Style Traditional Triangulation

Lloyds Triangulation Statistics As At : May 2021 [Dashboard](#)

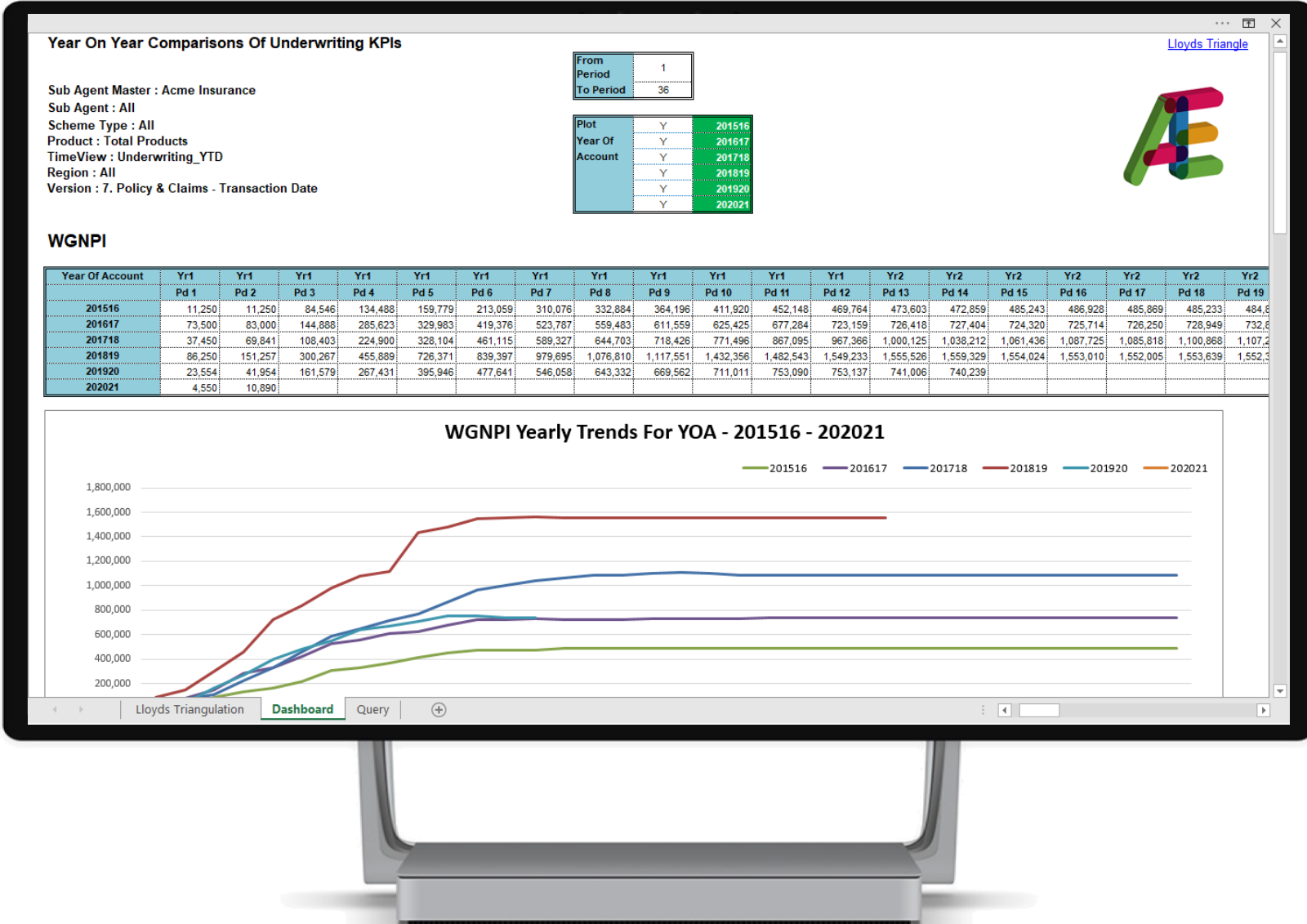
202021 Q1 May
 Sub Agent Master : Acme Insurance
 Sub Agent : All
 Scheme Type : All
 Product : Total Products
 TimeView : Underwriting_YTD
 Region : All
 Version : 7. Policy & Claims - Transaction Date



YEAR OF ACCOUNT	MONTHS (120)	MONTH NO	201516			201617			201718			201819			201920			202021		
			WGNPI	EGNPI	EGNPI Loss Ratio	WGNPI	EGNPI	EGNPI Loss Ratio	WGNPI	EGNPI	EGNPI Loss Ratio	WGNPI	EGNPI	EGNPI Loss Ratio	WGNPI	EGNPI	EGNPI Loss Ratio	WGNPI	EGNPI	EGNPI Loss Ratio
April	1		11,250	123		73,500	789		37,450	1,706		86,250	3,427	2.26%	23,554	979		4,550	88	
May	2		11,250	1,076		83,000	7,311	76.60%	69,841	6,294		151,257	13,156	1.64%	41,954	3,666		10,690	959	
June	3		84,546	3,933		144,888	15,541	187.43%	108,403	12,786		300,267	30,072	7.37%	161,579	10,726				
July	4		134,488	14,488	13.80%	285,623	31,537	93.67%	224,900	26,118	200.50%	455,889	64,415	61.20%	267,431	30,776	13.01%			
August	5		159,779	26,487	23.77%	329,983	57,780	71.64%	328,104	50,463	108.25%	726,371	116,761	57.59%	395,946	58,912	23.98%			
September	6		213,059	41,707	35.72%	419,376	88,075	65.06%	461,115	82,553	88.37%	839,397	181,018	50.60%	477,641	94,675	43.10%			
October	7		310,076	66,981	32.86%	523,787	128,662	69.98%	589,327	127,848	71.70%	979,695	260,386	53.15%	546,058	138,693	47.26%			
November	8		332,884	95,913	55.30%	559,483	173,800	77.28%	644,703	179,339	90.79%	1,076,810	345,529	50.26%	643,332	190,322	53.36%			
December	9		364,196	129,196	66.53%	611,559	226,456	77.39%	718,426	238,855	78.45%	1,117,551	439,901	44.68%	669,562	247,179	52.04%			
January	10		411,920	165,244	66.39%	625,425	281,361	88.21%	771,496	302,671	77.43%	1,432,356	560,642	50.35%	711,011	308,001	49.01%			
February	11		452,148	206,161	60.70%	677,284	333,151	83.46%	867,095	386,513	70.15%	1,482,543	675,707	52.93%	753,090	366,574	46.86%			
March	12		469,764	247,401	66.32%	723,159	395,065	80.06%	967,366	445,030	65.69%	1,549,233	805,401	51.47%	753,137	430,144	47.00%			
April	13		473,603	288,585	75.20%	726,418	457,467	78.21%	1,000,125	526,960	77.14%	1,555,526	932,082	57.28%	741,006	487,501	43.01%			
May	14		472,859	324,536	73.12%	727,404	513,681	78.45%	1,038,212	615,361	80.95%	1,559,329	1,057,916	55.06%	740,239	545,329	38.45%			
June	15		485,243	356,927	73.47%	724,320	564,281	80.18%	1,061,436	705,701	81.39%	1,554,024	1,171,808	52.39%						
July	16		486,928	384,576	75.98%	725,714	609,380	76.43%	1,087,725	796,442	81.85%	1,553,010	1,277,210	51.95%						
August	17		485,869	413,255	73.62%	726,250	641,590	72.91%	1,085,818	867,934	85.18%	1,552,005	1,352,835	51.52%						
September	18		485,233	439,736	71.08%	728,949	669,174	72.12%	1,100,868	929,956	80.03%	1,553,639	1,410,963	51.99%						
October	19		484,840	457,741	70.61%	732,837	690,501	71.48%	1,107,227	984,307	85.94%	1,552,361	1,458,186	50.61%						
November	20		485,132	468,973	69.70%	733,174	705,053	71.70%	1,102,884	1,027,890	84.23%	1,554,071	1,495,627	54.36%						
December	21		485,327	476,820	70.44%	733,680	716,757	69.66%	1,082,977	1,046,645	85.08%	1,554,470	1,531,465	53.19%						
January	22		485,734	482,758	69.11%	734,318	726,559	70.44%	1,083,052	1,065,665	89.53%	1,554,643	1,543,915	52.54%						
February	23		485,734	485,096	71.25%	734,318	731,946	67.27%	1,083,205	1,077,601	88.88%	1,554,786	1,550,946	60.28%						
March	24		485,734	485,734	71.07%	734,318	734,318	68.42%	1,083,069	1,083,069	94.23%	1,554,822	1,554,822	61.63%						
April	25		485,734	485,734	71.17%	734,318	734,318	68.63%	1,083,069	1,083,069	95.15%	1,554,822	1,554,822	63.46%						

Navigation: Lloyds Triangulation | Dashboard | Query


Lloyds Style Dashboard



Carrier Summary

A1
✕ ✓ f

AsAt_Calendar : 2019
 YOA : 201718
 Scheme Type : All
 Version : 2. Policy & Claims - Notification Date



Overall Stats

	Written Gross Premium Income	Written Gross Loss Ratio	Earned Gross Premium Income	Earned Gross Loss Ratio	Total Claims Number
Total Policies	18,883,898.53	63.54%	17,419,038.00	68.88%	3,636

Overall Stats-Scheme

	Written Gross Premium Income	Written Gross Loss Ratio	Earned Gross Premium Income	Earned Gross Loss Ratio	Total Claims Number
Optimum Scheme	8,904,762.14	72.52%	7,962,554.78	81.10%	1,527
Fleet Motor Scheme - Type A	94,800.85	97.21%	94,800.84	97.21%	20
Fleet Motor Scheme - Type B	1,391,757.21	73.33%	1,331,911.99	76.63%	333
Courier Value	5,086,288.52	58.28%	4,790,038.35	61.88%	1,233
Public Taxi	3,406,289.81	42.96%	3,239,732.05	45.17%	523

Overall Stats-Region

	Written Gross Premium Income	Written Gross Loss Ratio	Earned Gross Premium Income	Earned Gross Loss Ratio	Total Claims Number
EAST ANGLIA	2,935,552.69	94.16%	2,399,438.91	115.20%	595
EAST MIDLANDS	843,622.60	44.51%	804,822.96	46.65%	140
GREATER LONDON	6,281,827.30	59.39%	5,984,432.04	62.34%	1,334
HOME COUNTIES	1,321,773.84	51.21%	1,266,013.48	53.47%	264
NORTH EAST	673,451.98	68.42%	628,091.03	73.36%	97
NORTH WEST	1,022,572.11	78.13%	991,287.90	80.60%	166
SCOTLAND	939,636.67	59.52%	911,710.50	61.35%	180


Overall Stats
Broker Stats
Product by Broker
Product by Region
Product by Region and Postcode
Income by Broke ...

Broker Analysis

Broker Stats

AE Insurance Underwriters (04/05/2020 08:14:23)

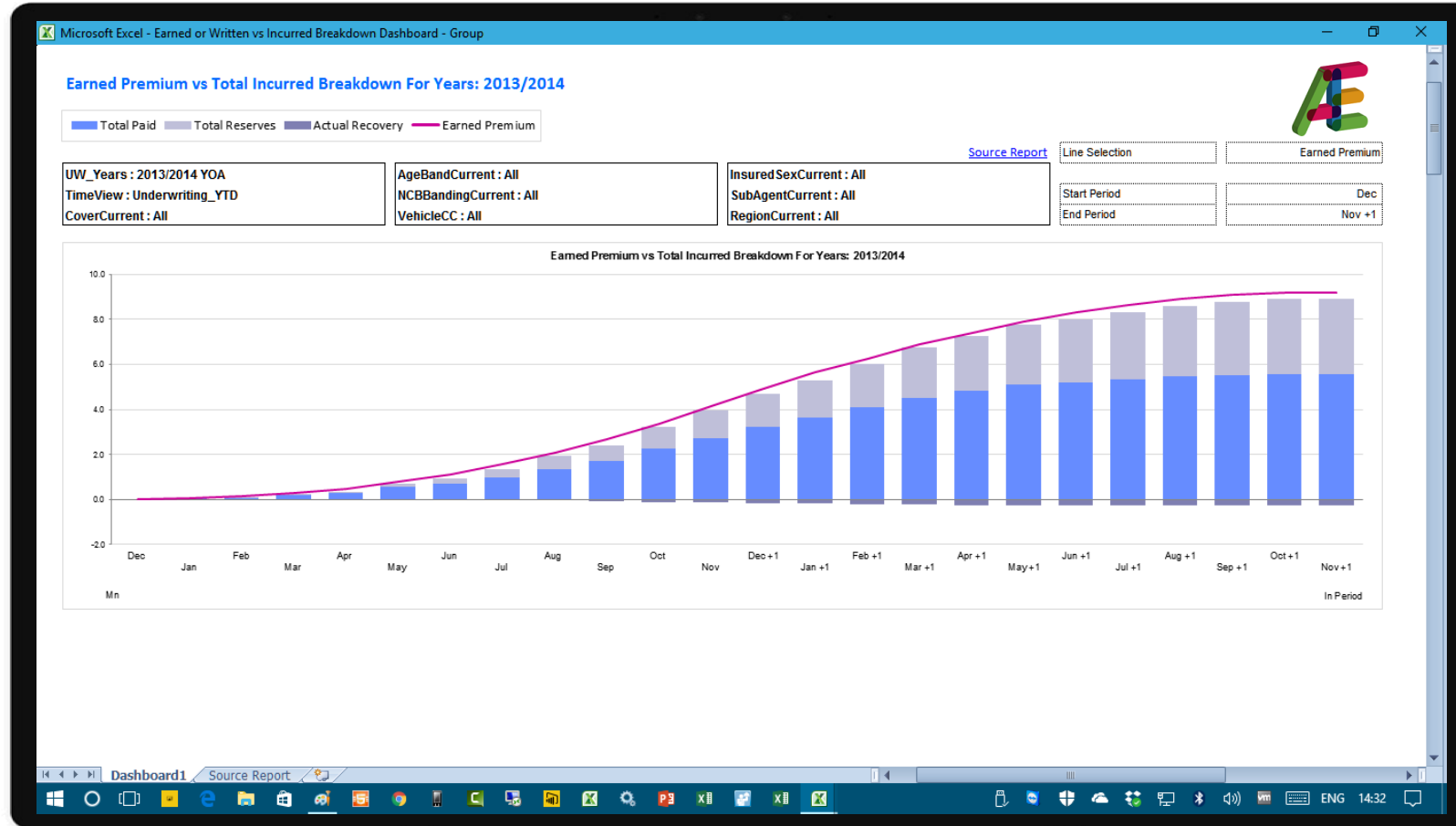
AsAt_Calendar : 201819 Q3 November
 YOA_Years : 201718
 Scheme Type : All
 Version : 2. Policy & Claims - Notification Date



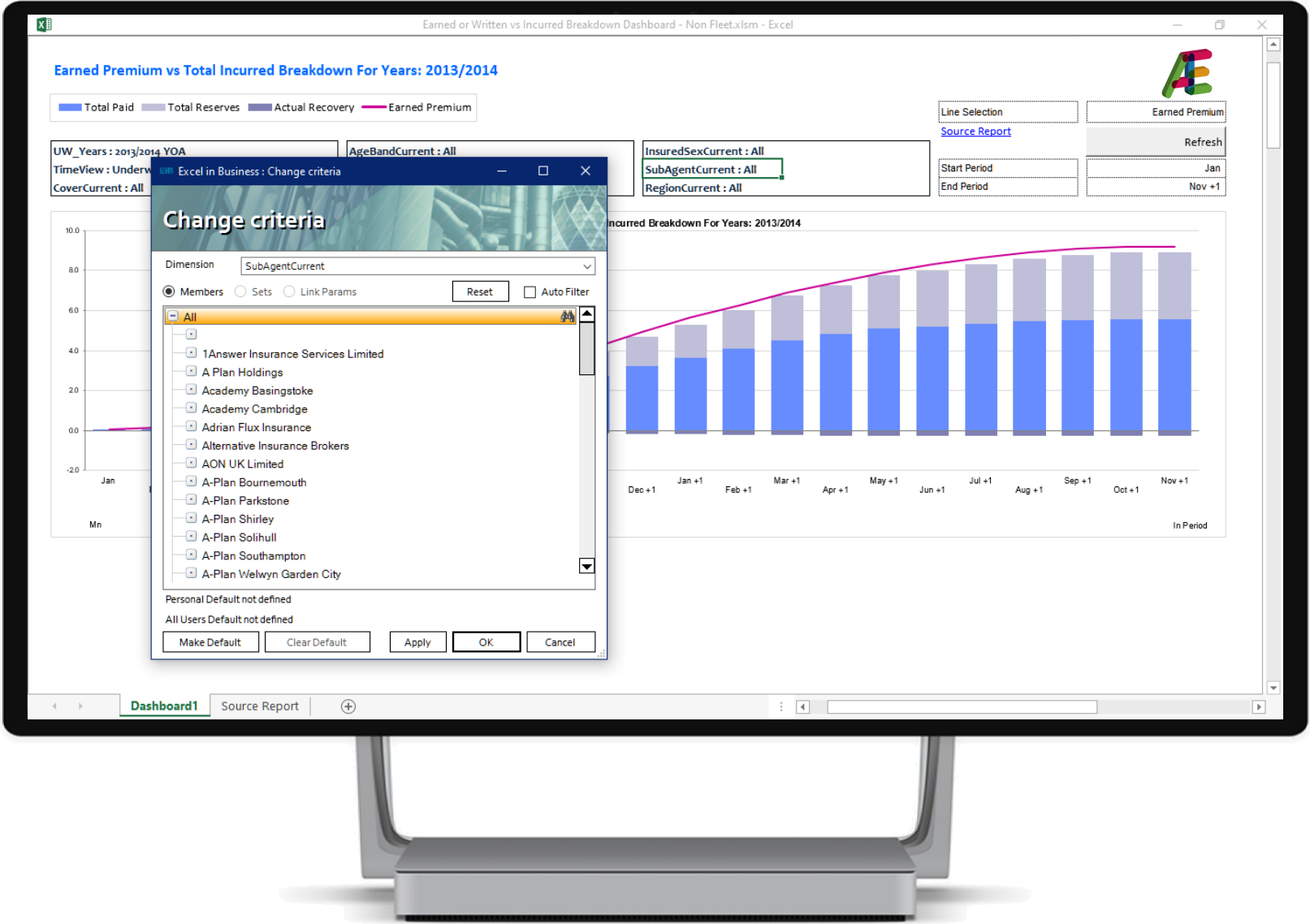
	Written Gross Premium Income	Written Gross Loss Ratio	Earned Gross Premium Income	Earned Gross Loss Ratio	Total Claims Number
All	18,883,898.53	63.54%	17,419,038.00	68.88%	3,636
Nunc Brokers	26,850.34		26,850.32		
Aliquam Eros Reinsurance	11,183.22	269.39%	7,758.55	388.30%	1
Luctus Felis Underwriters	291,122.98	101.11%	281,630.57	104.52%	60
Lorem Foundation	258,956.79	49.14%	255,247.92	49.85%	47
Proin Dolor Nulla Inc.	65,487.23	10.65%	64,696.03	10.78%	14
Massa Lobortis Ultrices Risk	532,140.40	76.73%	493,821.32	82.68%	138
Massa Company	33,489.74	54.96%	33,489.76	54.96%	13
Id Limited	47,493.78	15.62%	38,375.06	19.34%	5
Facilisi Sed Insurance	27,230.13	59.35%	27,230.13	59.35%	9
Congue In Scelerisque Brokers	18,184.93	199.73%	18,184.94	199.73%	5
Dignissim Lacus Aliquam Brokers	153,222.31	32.89%	135,158.14	37.28%	11
Sit Amet Foundation	99,530.00	89.49%	99,530.01	89.49%	34
Orci Lobortis Insurance	117,831.30	24.64%	117,831.30	24.64%	21
Amet Brokers	8,916.16	3.10%	8,916.15	3.10%	2
Quisque Purus Industries	6,393.83		6,393.81		
Nunc Sed Orci Reinsurance	37,076.24	15.93%	34,183.34	17.28%	6
Feugiat Sed Nec Risk	627,567.40	45.90%	611,953.79	47.07%	124
Vivamus Euismod Urna Insurance	55.48	8,382.48%	55.48	8,381.77%	6
Vulputate Mauris Limited	77,966.93	52.34%	77,966.94	52.34%	10
Sem Limited	470,112.19	90.17%	470,112.29	90.17%	108

Overall Stats **Broker Stats** Product by Broker Product by Region Product by Region and Postcode Income by Broke ...

Premium v Incurred Losses Dashboard



Dashboard Change Broker



The screenshot displays the 'Earned or Written vs Incurred Breakdown Dashboard - Non Fleet.xlsm - Excel' window. The dashboard features a main chart titled 'Earned Premium vs Total Incurred Breakdown For Years: 2013/2014' and a secondary chart 'Incurred Breakdown For Years: 2013/2014'. A 'Change criteria' dialog box is open, showing a list of dimensions for 'SubAgentCurrent'. The dashboard includes various filters and controls:

- Legend:** Total Paid (blue), Total Reserves (grey), Actual Recovery (dark blue), Earned Premium (pink).
- Filters:** UW_Years: 2013/2014 YOA, AgeBandCurrent: All, InsuredSexCurrent: All, SubAgentCurrent: All, RegionCurrent: All.
- Controls:** Line Selection, Source Report, Earned Premium, Refresh, Start Period (Jan), End Period (Nov +1).
- Chart Data:** The main chart shows a line for Earned Premium and stacked bars for Total Paid, Total Reserves, and Actual Recovery. The x-axis ranges from Dec +1 to Nov +1.
- Dialog Box:** 'Change criteria' for 'SubAgentCurrent' with options for Members, Sets, and Link Params. A list of agents is shown, including '1Answer Insurance Services Limited', 'A Plan Holdings', 'Academy Basingstoke', 'Academy Cambridge', 'Adrian Flux Insurance', 'Alternative Insurance Brokers', 'AON UK Limited', 'A-Plan Bournemouth', 'A-Plan Parkstone', 'A-Plan Shirley', 'A-Plan Solihull', 'A-Plan Southampton', and 'A-Plan Welwyn Garden City'.


Analysis By Product By Region

A1
✕ ✓ f_x

Product by Broker

AE Insurance Underwriters (04/05/2020 08:14:23)

AsAt_Calendar : 201819 Q3 November
 YOY_Years : 201718
 Scheme Type : All
 Version : 2. Policy & Claims - Notification Date



		Written Gross Premium Income	Written Gross Loss Ratio	Earned Gross Premium Income	Earned Gross Loss Ratio	Total Claims Number
Optimum Scheme	Nunc Brokers	11,060.27		11,060.25		
	Aliquam Eros Reinsurance	11,183.22	269.39%	7,758.55	388.30%	1
	Luctus Felis Underwriters	153,702.75	67.46%	149,153.38	69.52%	16
	Lorem Foundation	221,084.60	43.81%	220,046.93	44.02%	40
	Proin Dolor Nulla Inc.	4,267.12		3,475.90		
	Massa Lobortis Ultrices Risk	33,489.74	54.96%	33,489.76	54.96%	13
	Massa Company	47,493.78	15.62%	38,375.06	19.34%	5
	Id Limited	18,184.93	199.73%	18,184.94	199.73%	5
	Facilisi Sed Insurance	14,026.68	45.40%	14,026.68	45.40%	3
	Congue In Scelerisque Brokers	117,831.30	24.64%	117,831.30	24.64%	21
	Dignissim Lacus Aliquam Brokers	8,916.16	3.10%	8,916.15	3.10%	2
	Sit Amet Foundation	6,393.83		6,393.81		
	Orci Lobortis Insurance	37,076.24	15.93%	34,183.34	17.28%	6
	Amet Brokers	(425.34)	(32.44%)	(425.34)	(32.44%)	1
	Quisque Purus Industries	17,671.23		17,671.24		
	Nunc Sed Orci Reinsurance	757,304.78	66.06%	704,135.33	71.05%	116
	Feugiat Sed Nec Risk	72,169.46	108.28%	72,169.45	108.28%	29
	Vivamus Euismod Urna Insurance	734,854.56	46.53%	537,973.98	63.56%	93
	Vulputate Mauris Limited	8,574.26	42.66%	8,574.29	42.66%	1
	Sem Limited	61,616.20	40.14%	61,616.22	40.14%	14
Diam Underwriters	822,685.27	73.17%	768,670.95	78.31%	151	


Overall Stats
Broker Stats
Product by Broker
Product by Region
Product by Region and Postcode
Income by Broke ...

Region Analysis By Postcode

Product by Region and Postcode

AE Insurance Underwriters (04/05/2020 08:14:23)

AsAt_Calendar : 201819 Q3 November
 YOA_Years : 201718
 Scheme Type : All
 Version : 2. Policy & Claims - Notification Date



		Written Gross Premium Income	Written Gross Loss Ratio	Earned Gross Premium Income	Earned Gross Loss Ratio	Total Claims Number
Optimum Scheme	EAST ANGLIA	2,390,639.54	107.57%	1,882,736.55	136.59%	477
	CB	23,529.47	449.90%	14,776.76	716.39%	3
	CM	28,513.01	15.72%	27,986.98	16.02%	9
	CO	6,110.00	147.65%	6,110.00	147.65%	3
	IP	83,300.84	103.77%	82,191.27	105.17%	23
	NR	80,574.13	94.20%	69,763.19	108.80%	16
	PE	2,061,825.69	106.97%	1,575,121.94	140.03%	406
	SS	106,786.40	78.89%	106,786.40	78.89%	17
	EAST MIDLANDS	384,584.59	63.25%	365,938.98	66.47%	75
	LE	81,171.53	150.66%	81,171.57	150.66%	20
	NG	95,576.25	32.45%	92,307.99	33.60%	19
	NN	207,836.81	43.27%	192,459.41	46.72%	36
	GREATER LONDON	1,781,934.59	66.27%	1,728,166.29	68.33%	265
	BR	26,546.70	15.84%	26,546.68	15.84%	3
	CR	44,682.25	72.63%	44,682.21	72.63%	4
	DA	97,505.49	53.54%	96,987.66	53.83%	12
	E	242,667.66	78.46%	240,915.61	79.03%	37
	EC	6,583.75	195.36%	6,583.75	195.36%	1
	EN	7,000.00	174.49%	7,000.01	174.49%	1
	HA	146,659.62	52.23%	137,761.35	55.61%	25
IG	62,063.96	45.46%	62,063.94	45.46%	7	

Overall Stats |
 Broker Stats |
 Product by Broker |
 Product by Region |
 Product by Region and Postcode |
 Income by Broke ...

Advanced Policy Analysis By Broker

Advanced Policy Analysis By Broker.xlsx - Excel

Advanced Policy Analysis By Broker

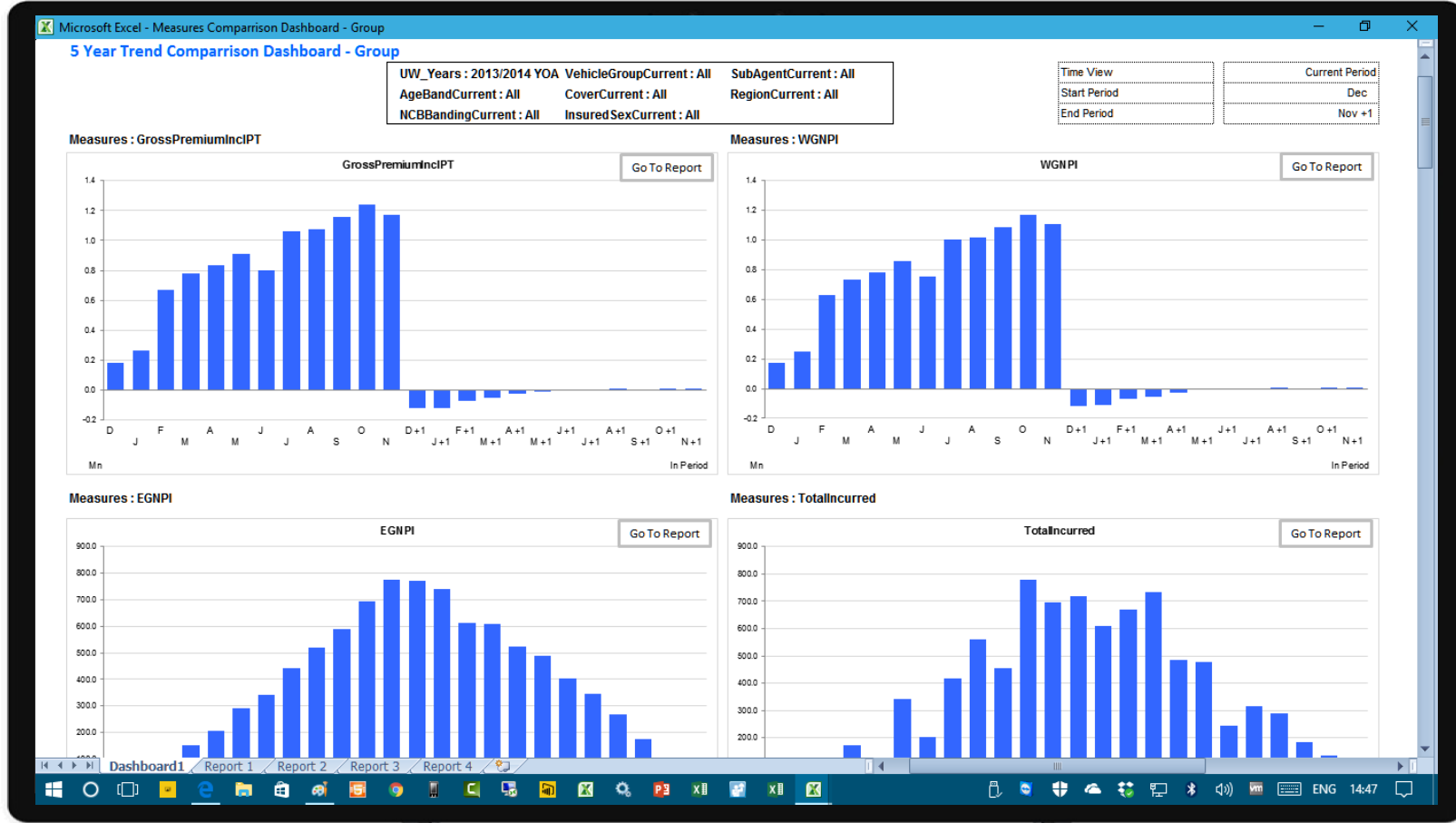
Walsingham, WMIL (23/03/2016 10:59:18)

BusinessType : All
PSD_Calendar : All
UW_Calendar : All
SchemeNameCurrent : All
AgeBandCurrent : All
NCBBandingCurrent : All
TimeView : All

	GrossPremiumIncIPT	TotalIncurred	Worst EGNPI Loss Ratio		
	Greater Than	Greater Than	40		
	200,000	40,000			
	GrossPremiumIncIPT	TotalClaims	TotalIncurred	EGNPI	EGNPILossRatio
Herts Insurance Consultants	4,359,714.70	1,050.00	3,637,640.35	4,108,885.96	88.5%
Adrian Flux Insurance	3,252,795.76	659.00	2,539,633.24	3,062,407.86	82.9%
Fresh Insurance Services Group Limited	417,980.46	74.00	307,808.67	393,005.96	78.3%
Answer Insurance Services Limited	2,481,485.32	496.00	1,794,266.47	2,330,973.78	77.0%
VCIL Limited	729,632.00	144.00	518,384.78	684,035.63	75.8%
Bollington Underwriting Limited	2,895,029.84	832.00	1,974,828.30	2,727,576.97	72.4%
Business Choice Direct Insurance Services	3,542,602.35	646.00	1,929,564.40	3,320,842.86	58.1%
One Insurance Solutions Torquay	1,111,485.56	208.00	557,958.78	1,043,419.51	53.5%
Go Skippy Insurance	494,993.91	66.00	234,193.84	466,094.54	50.2%
County Heckmondwike	473,566.98	61.00	202,225.40	443,436.62	45.6%
A Plan Holdings	740,114.15	112.00	304,121.98	693,357.31	43.9%
County Crewe	936,274.74	133.00	370,808.47	877,310.33	42.3%
County Southport	2,197,649.89	325.00	830,345.10	2,057,706.74	40.4%
Bollington Insurance Brokers Limited	3,413,548.12	351.00	1,265,784.22	3,185,508.42	39.7%
County Liverpool	1,522,098.98	220.00	561,639.80	1,426,076.17	39.4%
A-Plan Parkstone	1,254,537.58	221.00	425,722.40	1,175,856.28	36.2%
Bludrop Services (NW) Limited	4,463,511.12	223.00	1,002,477.17	4,122,437.29	24.3%

Broker Summary Breakdown

KPI Measure Analysis Dashboard



Add External Data e.g Telematics, Weather

Telematics With Premiums And Claims.xlsx - Excel

Telematics By Policy Number

Insurance Risk: 60 | Withdraw Privileges: 61 - 74 | Driver With Privileges: 75

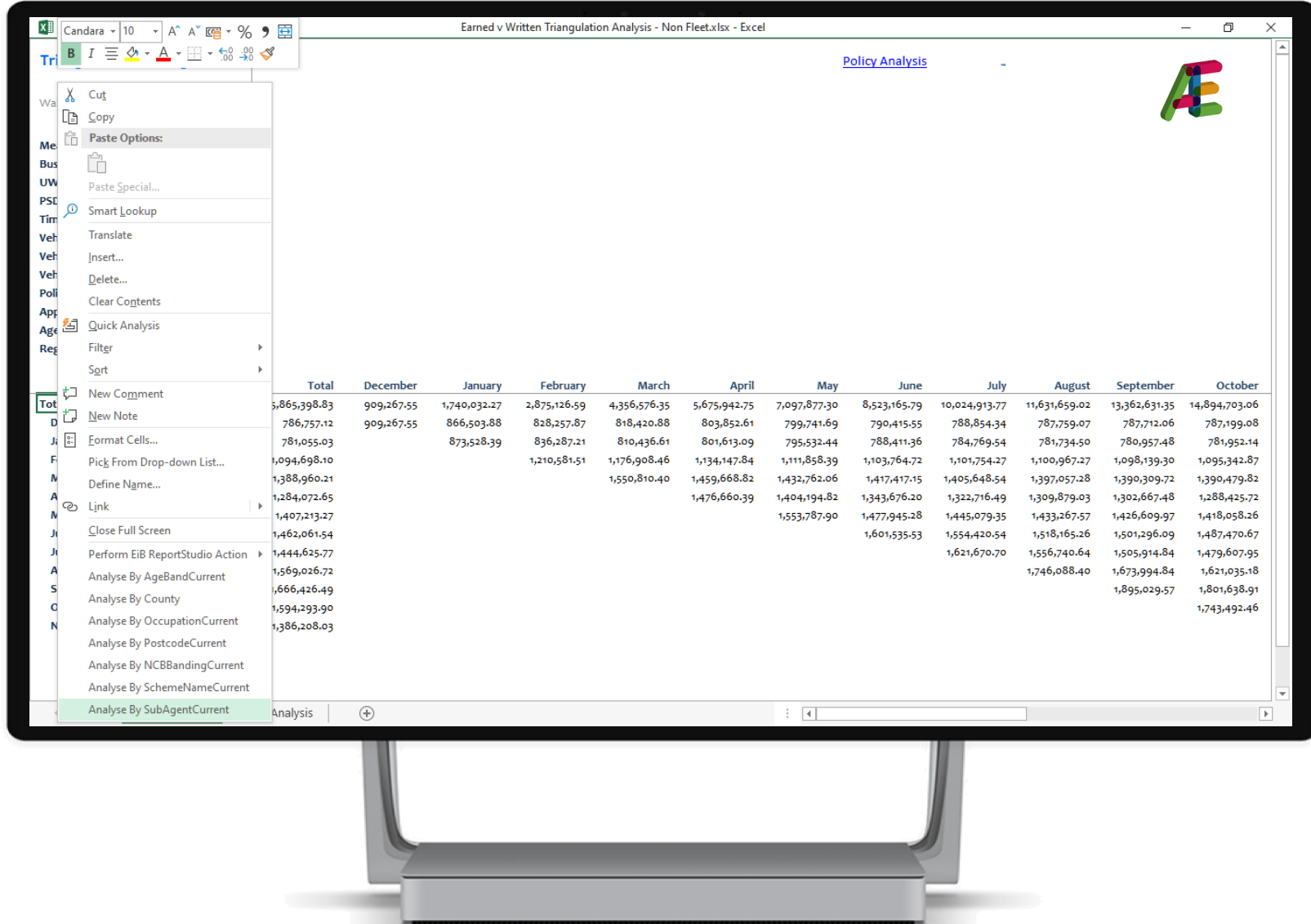
Telematics, Telematics (29/11/2018 18:54:02)

UserId : All
PolicyNumber : PH131002705

	December	January	February	March	April	May	June	July	August	September	October	November
TotalScore	63.00	83.00	80.00	63.00	79.00	78.00	72.00	99.00	61.00	86.00	92.00	51.00
AccelerationScore	99.00	78.00	88.00	67.00	73.00	91.00	47.00	82.00	55.00	65.00	81.00	66.00
BrakingScore	59.00	70.00	70.00	73.00	90.00	93.00	69.00	49.00	67.00	79.00	85.00	70.00
SpeedScore	69.00	98.00	77.00	45.00	66.00	47.00	46.00	54.00	96.00	86.00	82.00	50.00
NightTimeScore	98.00	68.00	71.00	89.00	72.00	94.00	92.00	85.00	67.00	60.00	83.00	53.00
CorneringScore	67.00	50.00	80.00	55.00	49.00	51.00	55.00	90.00	75.00	97.00	76.00	90.00
FamiliarityScore	2.00	70.00	0.00	3.00	77.00	67.00	43.00	52.00	73.00	38.00	32.00	52.00
WGNI	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00
WGNPLossRatio	2,416%	2,416%	2,416%	2,416%	2,416%	2,416%	2,416%	2,416%	2,416%	2,416%	2,416%	2,416%
EGNPI	93.42	186.85	271.23	364.66	455.07	548.49	638.90	732.33	825.75	916.16	1,009.59	1,100.00
EGNPLossRatio	28,445%	14,223%	9,798%	7,288%	5,840%	4,845%	4,159%	3,629%	3,218%	2,901%	2,632%	2,416%
TotalClaims	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
TotalPaid	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40	14,758.40
TotalReserve	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24
TotalIncurred	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64	26,574.64
EstimatedRecovery	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ActualRecovery	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OwnDamagePaid	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00
OwnDamageReserve	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OwnDamageIncurred	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00	8,832.00
TPDamagePaid	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76	3,103.76
TPDamageReserve	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24	11,816.24

Sheet1

Train Of Thought Analysis - 1

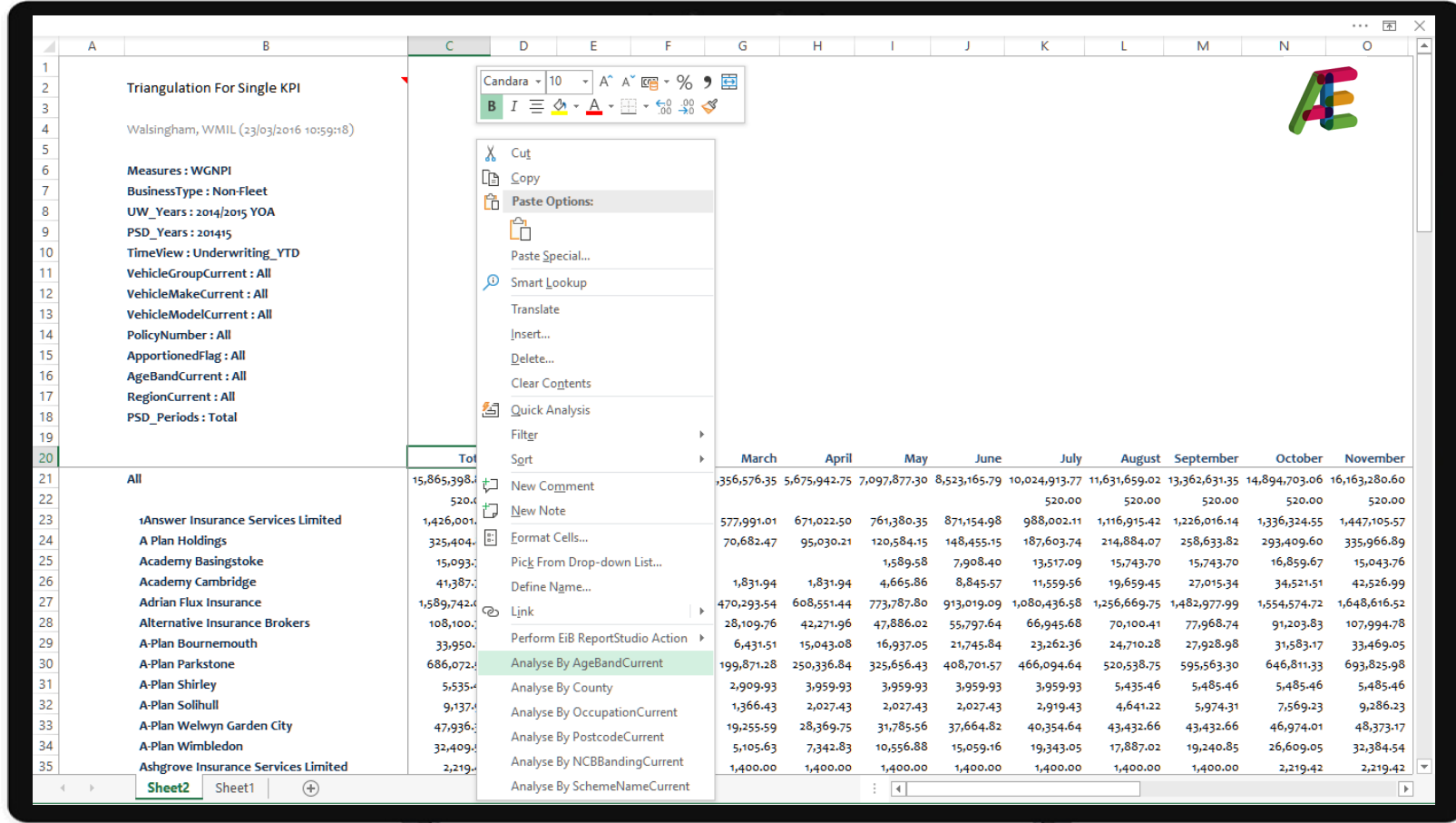


	Total	December	January	February	March	April	May	June	July	August	September	October
Tot	5,865,398.83	909,267.55	1,740,032.27	2,875,126.59	4,356,576.35	5,675,942.75	7,097,877.30	8,523,165.79	10,024,913.77	11,631,659.02	13,362,631.35	14,894,703.06
D	786,757.12	909,267.55	866,503.88	828,257.87	818,420.88	803,852.61	799,741.69	790,415.55	788,854.34	787,759.07	787,712.06	787,199.08
Ji	781,055.03		873,528.39	836,287.21	810,436.61	801,613.09	795,532.44	788,411.36	784,769.54	781,734.50	780,957.48	781,952.14
F	1,094,698.10			1,210,581.51	1,176,908.46	1,134,147.84	1,111,858.39	1,103,764.72	1,101,754.27	1,100,967.27	1,098,139.30	1,095,342.87
M	1,388,960.21				1,550,810.40	1,459,668.82	1,432,762.06	1,417,417.15	1,405,648.54	1,397,057.28	1,390,309.72	1,390,479.82
A	1,284,072.65					1,476,660.39	1,404,194.82	1,343,676.20	1,322,716.49	1,309,879.03	1,302,667.48	1,288,425.72
M	1,407,213.27						1,553,787.90	1,477,945.28	1,445,079.35	1,433,267.57	1,426,609.97	1,418,058.26
Ji	1,462,061.54							1,601,535.53	1,554,420.54	1,518,165.26	1,501,296.09	1,487,470.67
Ji	1,444,625.77								1,621,670.70	1,556,740.64	1,505,914.84	1,479,607.95
A	1,569,026.72									1,746,088.40	1,673,994.84	1,621,035.18
S	1,666,426.49										1,895,029.57	1,801,638.91
C	1,594,293.90											1,743,492.46
N	1,386,208.03											

Train Of Thought Analysis - 2

		Total	December	January	February	March	April	May	June	July	August	September	October	November
1														
2	Triangulation For Single KPI													
3														
4	Walsingham, WMIL (23/03/2016 10:59:18)													
5														
6	Measures : WGNPI													
7	BusinessType : Non-Fleet													
8	UW_Years : 2014/2015 YOA													
9	PSD_Years : 201415													
10	TimeView : Underwriting_YTD													
11	VehicleGroupCurrent : All													
12	VehicleMakeCurrent : All													
13	VehicleModelCurrent : All													
14	PolicyNumber : All													
15	ApportionedFlag : All													
16	AgeBandCurrent : All													
17	RegionCurrent : All													
18	PSD_Periods : Total													
19														
20														
21	All	15,865,398.83	909,267.55	1,740,032.27	2,875,126.59	4,356,576.35	5,675,942.75	7,097,877.30	8,523,165.79	10,024,913.77	11,631,659.02	13,362,631.35	14,894,703.06	16,163,280.60
22		520.00								520.00	520.00	520.00	520.00	520.00
23	Answer Insurance Services Limited	1,426,001.11	192,721.47	306,742.61	430,939.35	577,991.01	671,022.50	761,380.35	871,154.98	988,002.11	1,116,915.42	1,226,016.14	1,336,324.55	1,447,105.57
24	A Plan Holdings	325,404.81	13,802.10	29,518.37	48,754.32	70,682.47	95,030.21	120,584.15	148,455.15	187,603.74	214,884.07	258,633.82	293,409.60	335,966.89
25	Academy Basingstoke	15,093.76						1,589.58	7,908.40	13,517.09	15,743.70	15,743.70	16,859.67	15,043.76
26	Academy Cambridge	41,387.79				1,831.94	1,831.94	4,665.86	8,845.57	11,559.56	19,659.45	27,015.34	34,521.51	42,526.99
27	Adrian Flux Insurance	1,589,742.00	142,640.12	238,084.17	361,052.12	470,293.54	608,551.44	773,787.80	913,019.09	1,080,436.58	1,256,669.75	1,482,977.99	1,554,574.72	1,648,616.52
28	Alternative Insurance Brokers	108,100.76	3,024.27	3,962.01	17,268.30	28,109.76	42,271.96	47,886.02	55,797.64	66,945.68	70,100.41	77,968.74	91,203.83	107,994.78
29	A-Plan Bournemouth	33,950.10		583.77	3,418.07	6,431.51	15,043.08	16,937.05	21,745.84	23,262.36	24,710.28	27,928.98	31,583.17	33,469.05
30	A-Plan Parkstone	686,072.54	33,226.69	77,666.29	126,596.01	199,871.28	250,336.84	325,656.43	408,701.57	466,094.64	520,538.75	595,563.30	646,811.33	693,825.98
31	A-Plan Shirley	5,535.46		1,561.91	2,909.93	2,909.93	3,959.93	3,959.93	3,959.93	3,959.93	5,435.46	5,485.46	5,485.46	5,485.46
32	A-Plan Solihull	9,137.93			672.43	1,366.43	2,027.43	2,027.43	2,027.43	2,919.43	4,641.22	5,974.31	7,569.23	9,286.23
33	A-Plan Welwyn Garden City	47,936.36		4,470.36	11,156.80	19,255.59	28,369.75	31,785.56	37,664.82	40,354.64	43,432.66	43,432.66	46,974.01	48,373.17
34	A-Plan Wimbledon	32,409.54			2,243.39	5,105.63	7,342.83	10,556.88	15,059.16	19,343.05	17,887.02	19,240.85	26,609.05	32,384.54
35	Ashgrove Insurance Services Limited	2,219.42				1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	2,219.42	2,219.42

Train Of Thought Analysis - 3

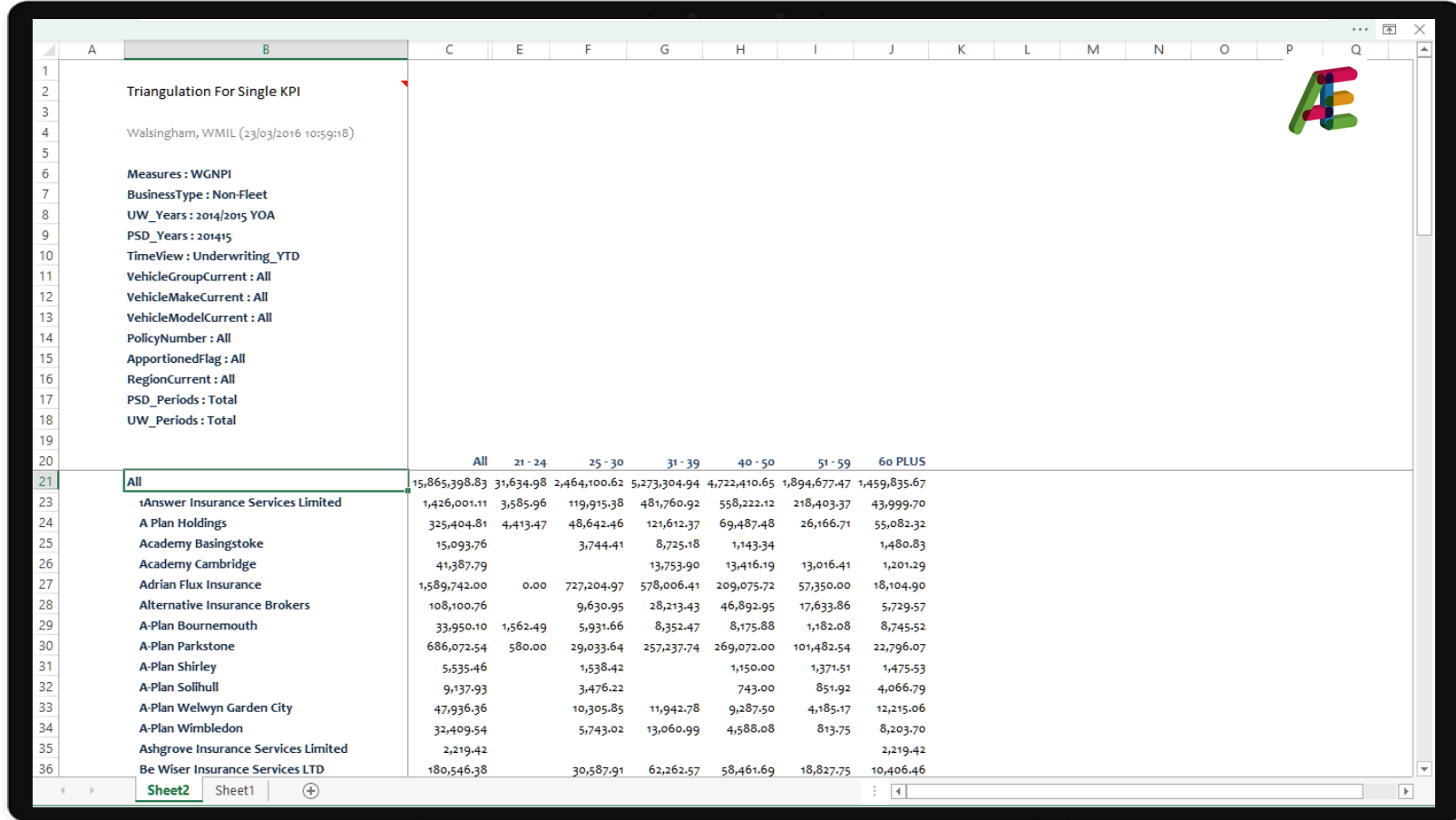


Walsingham, WMIL (23/03/2016 10:59:18)

Measures : WGNPI
 BusinessType : Non-Fleet
 UW_Years : 2014/2015 YOA
 PSD_Years : 201415
 TimeView : Underwriting_YTD
 VehicleGroupCurrent : All
 VehicleMakeCurrent : All
 VehicleModelCurrent : All
 PolicyNumber : All
 ApportionedFlag : All
 AgeBandCurrent : All
 RegionCurrent : All
 PSD_Periods : Total

	Total	March	April	May	June	July	August	September	October	November
All	15,865,398.4	3,356,576.35	5,675,942.75	7,097,877.30	8,523,165.79	10,024,913.77	11,631,659.02	13,362,631.35	14,894,703.06	16,163,280.60
Answer Insurance Services Limited	520.4					520.00	520.00	520.00	520.00	520.00
A Plan Holdings	1,426,001.325,404.4	577,991.01	671,022.50	761,380.35	871,154.98	988,002.11	1,116,915.42	1,226,016.14	1,336,324.55	1,447,105.57
Academy Basingstoke	325,404.4	70,682.47	95,030.21	120,584.15	148,455.15	187,603.74	214,884.07	258,633.82	293,409.60	335,966.89
Academy Cambridge	15,093.2			1,589.58	7,908.40	13,517.09	15,743.70	15,743.70	16,859.67	15,043.76
Adrian Flux Insurance	41,387.2	1,831.94	1,831.94	4,665.86	8,845.57	11,559.56	19,659.45	27,015.34	34,521.51	42,526.99
Alternative Insurance Brokers	1,589,742.4	470,293.54	608,551.44	773,787.80	913,019.09	1,080,436.58	1,256,669.75	1,482,977.99	1,554,574.72	1,648,616.52
A-Plan Bournemouth	108,100.2	28,109.76	42,271.96	47,886.02	55,797.64	66,945.68	70,100.41	77,968.74	91,203.83	107,994.78
A-Plan Parkstone	33,950.2	6,431.51	15,043.08	16,937.05	21,745.84	23,262.36	24,710.28	27,928.98	31,583.17	33,469.05
A-Plan Shirley	686,072.4	199,871.28	250,336.84	325,656.43	408,701.57	466,094.64	520,538.75	595,563.30	646,811.33	693,825.98
A-Plan Solihull	5,535.2	2,909.93	3,959.93	3,959.93	3,959.93	3,959.93	5,435.46	5,485.46	5,485.46	5,485.46
A-Plan Welwyn Garden City	9,137.4	1,366.43	2,027.43	2,027.43	2,027.43	2,919.43	4,641.22	5,974.31	7,569.23	9,286.23
A-Plan Wimbledon	47,936.2	19,255.59	28,369.75	31,785.56	37,664.82	40,354.64	43,432.66	43,432.66	46,974.01	48,373.17
Ashgrove Insurance Services Limited	32,409.2	5,105.63	7,342.83	10,556.88	15,059.16	19,343.05	17,887.02	19,240.85	26,609.05	32,384.54
	2,219.42	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	2,219.42	2,219.42

Train Of Thought Analysis - 4



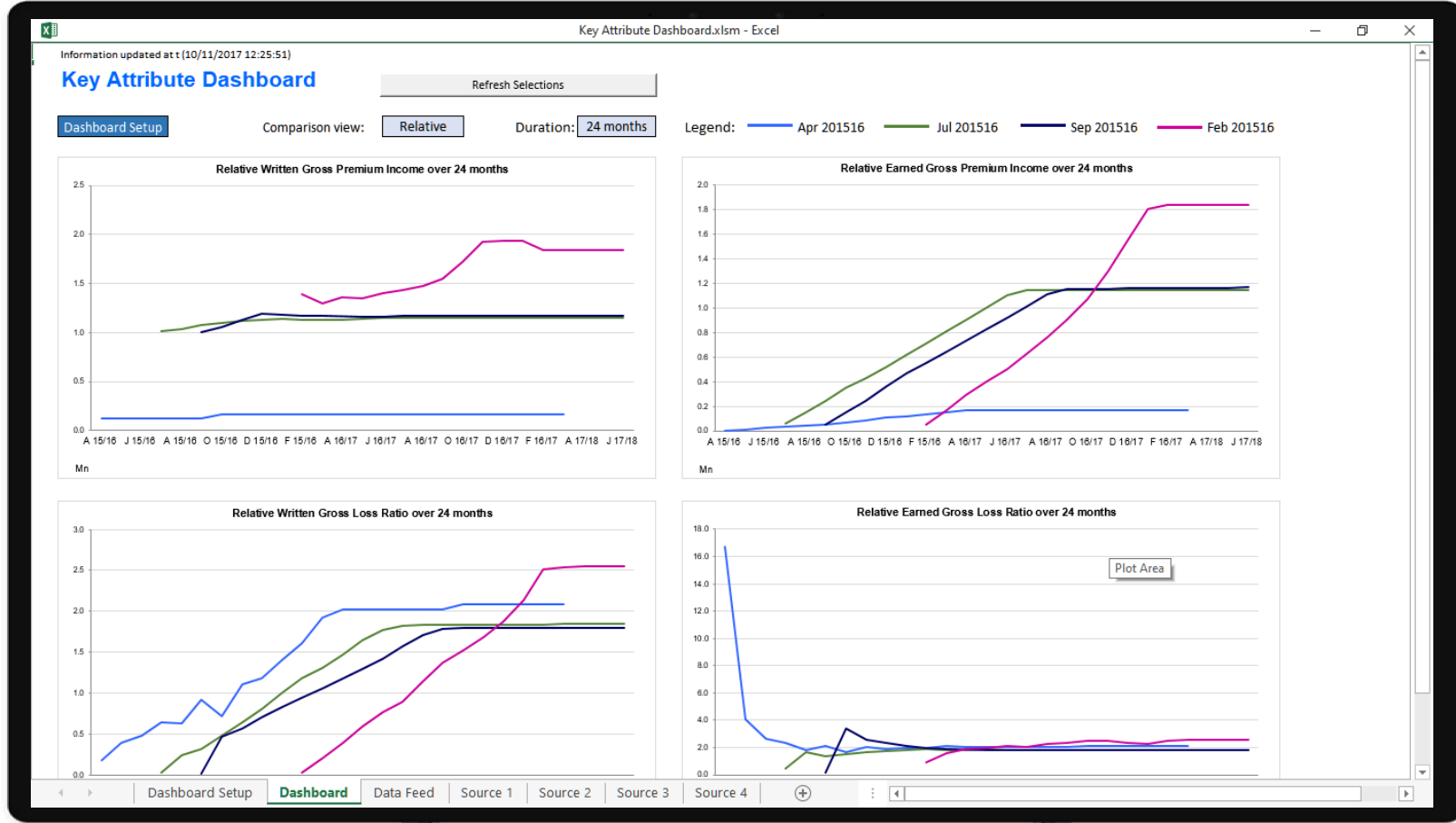
Triangulation For Single KPI

Walsingham, WMIL (23/03/2016 10:59:18)

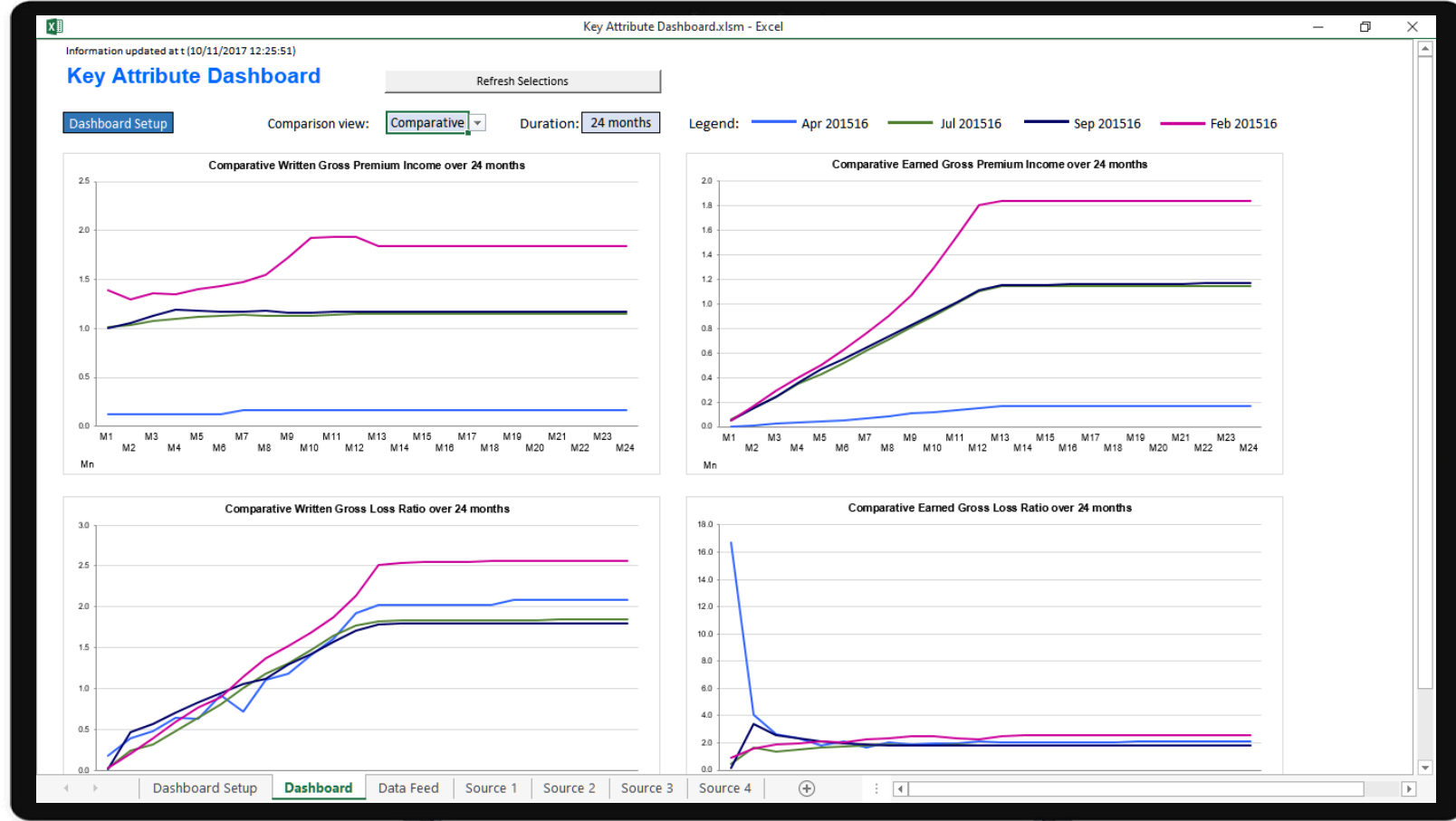
Measures : WGNPI
 BusinessType : Non-Fleet
 UW_Years : 2014/2015 YOA
 PSD_Years : 201415
 TimeView : Underwriting_YTD
 VehicleGroupCurrent : All
 VehicleMakeCurrent : All
 VehicleModelCurrent : All
 PolicyNumber : All
 ApportionedFlag : All
 RegionCurrent : All
 PSD_Periods : Total
 UW_Periods : Total

	All	21 - 24	25 - 30	31 - 39	40 - 50	51 - 59	60 PLUS
All	15,865,398.83	31,634.98	2,464,100.62	5,273,304.94	4,722,410.65	1,894,677.47	1,459,835.67
Answer Insurance Services Limited	1,426,001.11	3,585.96	119,915.38	481,760.92	558,222.12	218,403.37	43,999.70
A Plan Holdings	325,404.81	4,413.47	48,642.46	121,612.37	69,487.48	26,166.71	55,082.32
Academy Basingstoke	15,093.76		3,744.41	8,725.18	1,143.34		1,480.83
Academy Cambridge	41,387.79			13,753.90	13,416.19	13,016.41	1,201.29
Adrian Flux Insurance	1,589,742.00	0.00	727,204.97	578,006.41	209,075.72	57,350.00	18,104.90
Alternative Insurance Brokers	108,100.76		9,630.95	28,213.43	46,892.95	17,633.86	5,729.57
A-Plan Bournemouth	33,950.10	1,562.49	5,931.66	8,352.47	8,175.88	1,182.08	8,745.52
A-Plan Parkstone	686,072.54	580.00	29,033.64	257,237.74	269,072.00	101,482.54	22,796.07
A-Plan Shirley	5,535.46		1,538.42		1,150.00	1,371.51	1,475.53
A-Plan Solihull	9,137.93		3,476.22		743.00	851.92	4,066.79
A-Plan Welwyn Garden City	47,936.36		10,305.85	11,942.78	9,287.50	4,185.17	12,215.06
A-Plan Wimbledon	32,409.54		5,743.02	13,060.99	4,588.08	813.75	8,203.70
Ashgrove Insurance Services Limited	2,219.42						2,219.42
Be Wiser Insurance Services LTD	180,546.38		30,587.91	62,262.57	58,461.69	18,827.75	10,406.46

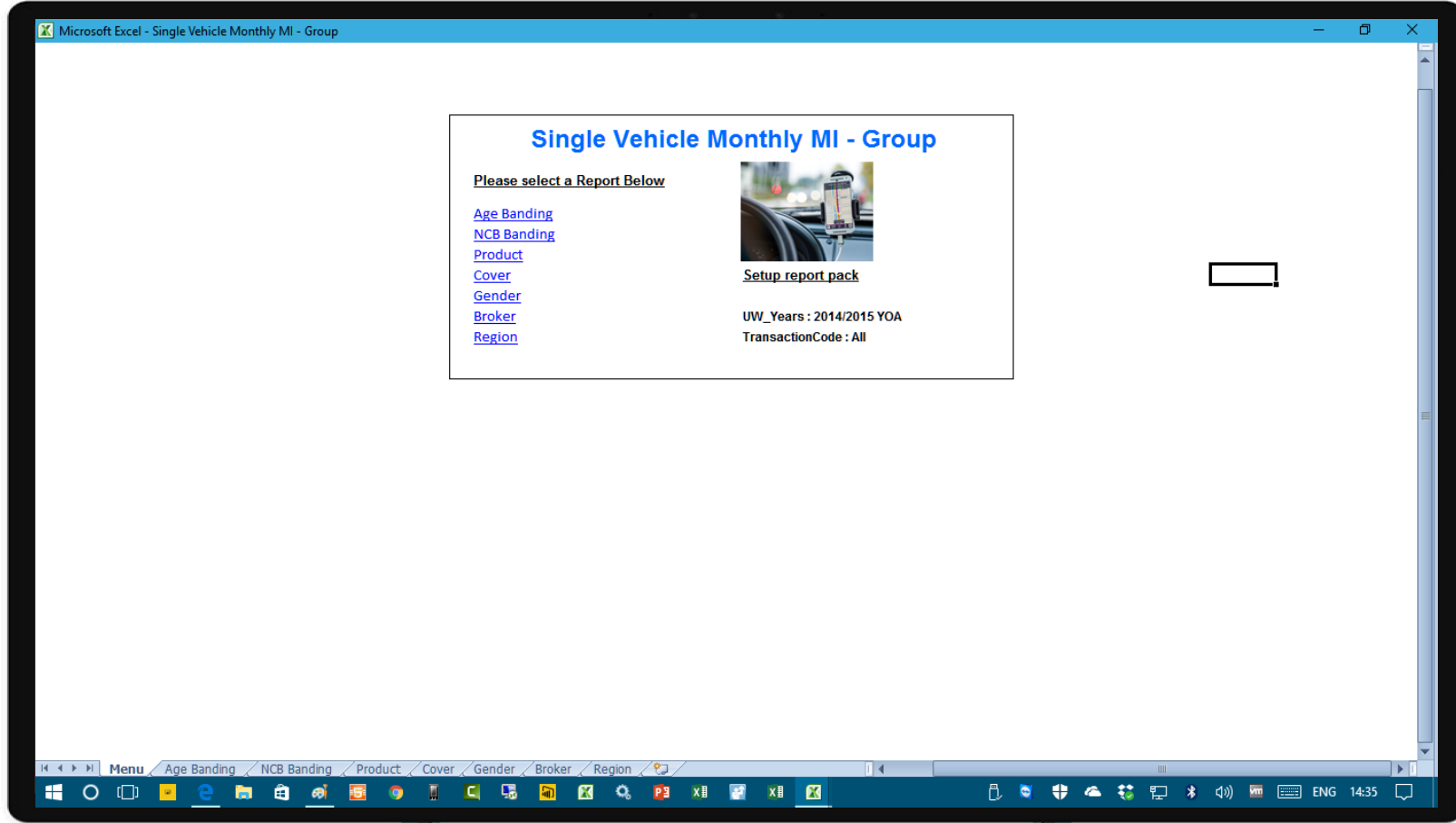
Key Monthly Comparisons - Relative



Key Monthly Comparisons – Comparative



MI Pack Of Reports – Carrier Reporting



Claims Analysis – Incident Date

Written Gross Premium Income

Triangulation (Incident Date)
 YOA_Years : 201718
 Scheme Type : All

		201718											
Written Gross Premium Income		April	May	June	July	August	September	October	November	December	January	February	March
18,981,016.99	All	48,359.65	193,622.95	511,081.68	951,974.84	1,528,460.55	2,198,877.16	3,037,245.56	3,774,897.50	5,073,419.99	6,285,596.25	7,468,610.52	7,468,610.52
1,368,187.86	April	48,359.65	159,112.00	266,340.28	377,137.42	489,170.71	598,711.96	715,609.11	837,512.12	964,218.59	1,097,033.58	1,203,910.52	1,203,910.52
1,720,592.95	May		34,510.96	181,812.62	315,239.20	454,473.69	585,622.27	724,363.86	864,062.91	1,018,328.41	1,180,167.14	1,318,113.59	1,318,113.59
1,559,162.67	June			62,928.78	195,987.59	334,259.87	470,234.87	613,429.13	755,305.68	900,557.91	1,056,583.22	1,165,910.52	1,165,910.52
1,516,303.61	July				63,610.63	183,723.25	301,084.69	425,835.55	550,904.14	684,583.86	813,479.17	931,510.52	931,510.52
1,325,705.18	August					66,833.03	166,463.78	274,519.53	380,677.14	494,480.26	607,055.05	707,210.52	707,210.52
1,583,513.74	September						76,759.59	209,073.75	343,846.99	480,222.29	614,559.41	733,710.52	733,710.52
1,649,748.31	October							74,414.63	211,981.13	357,431.01	503,360.16	632,510.52	632,510.52
1,025,700.70	November								(169,392.62)	123,030.65	207,026.15	286,510.52	286,510.52
983,113.59	December									50,567.00	171,575.12	269,610.52	269,610.52
1,286,089.78	January										34,757.25	113,910.52	113,910.52
2,970,018.83	February											105,210.52	105,210.52
1,992,879.77	March												

		201718											
		April	May	June	July	August	September	October	November	December	January	February	March
	Claims Paid After Actual Recovery	58,355.39	179,898.34	392,587.29	547,145.78	929,034.25	1,424,360.95	2,017,741.83	2,782,752.55	3,494,045.37	4,151,687.79	4,991,310.52	4,991,310.52
	Total Incurred Claims	57,253.39	169,976.20	378,762.97	532,735.31	889,229.65	1,370,584.28	1,933,536.59	2,672,344.51	3,347,107.85	3,980,342.41	4,799,810.52	4,799,810.52
	Total Claims Outstanding	0.00	0.00	9,482.00	9,482.00	17,039.90	71,260.30	78,798.19	156,603.63	182,739.33	275,436.39	413,510.52	413,510.52
	Earned Gross Premium Income	48,359.65	193,622.95	511,081.68	951,974.84	1,528,460.55	2,198,877.16	3,037,245.56	3,774,897.50	5,073,419.99	6,285,596.25	7,468,610.52	7,468,610.52

Product by Region and Postcode | Income by Broker and Region | Triangulation ND | **Triangulation ID** | Triangulation TD

Claims Analysis – Notification Date

Written Gross Premium Income

Triangulation (Notification Date)
 YOA_Years : 201718
 Scheme Type : All

		201718											
Written Gross Premium Income		April	May	June	July	August	September	October	November	December	January	February	
18,981,016.99	All	48,359.65	193,622.95	511,081.68	951,974.84	1,528,460.55	2,198,877.16	3,037,245.56	3,774,897.50	5,073,419.99	6,285,596.25	7,468,620.97	
1,368,187.86	April	48,359.65											
1,720,592.95	May		159,112.00										
1,559,162.67	June		34,510.96	266,340.28									
1,516,303.61	July			181,812.62	377,137.42								
1,325,705.18	August			62,928.78	195,987.59	334,259.87							
1,583,513.74	September				63,610.63	183,723.25	301,084.69						
1,649,748.31	October					66,833.03	166,463.78	274,519.53					
1,025,700.70	November						76,759.59	209,073.75	343,846.99				
983,113.59	December								211,981.13	357,431.01			
1,286,089.78	January								(169,392.62)	123,030.65	207,026.15		
2,970,018.83	February									50,567.00	171,575.12	269,622.39	
1,992,879.77	March										34,757.25	113,959.41	105,293.36

		201718											
		April	May	June	July	August	September	October	November	December	January	February	
	Claims Paid After Actual Recovery	44,047.20	97,069.78	256,151.41	470,049.47	822,281.89	1,229,633.81	1,766,232.11	2,525,821.38	3,131,244.79	3,857,643.45	4,512,956.52	
	Total Incurred Claims	42,945.20	95,967.78	252,562.23	456,095.00	786,038.28	1,177,457.59	1,683,896.71	2,420,109.63	2,985,503.77	3,689,310.06	4,327,924.33	
	Total Claims Outstanding	(0.00)	(0.00)	9,482.00	9,482.00	13,539.90	56,951.10	62,129.59	141,964.56	151,254.16	231,101.03	319,261.19	
	Earned Gross Premium Income	48,359.65	193,622.95	511,081.68	951,974.84	1,528,460.55	2,198,877.16	3,037,245.56	3,774,897.50	5,073,419.99	6,285,596.25	7,468,620.97	

Product by Region and Postcode | Income by Broker and Region | **Triangulation ND** | Triangulation ID | Triangulation TD

Claims Analysis – Transaction Date

Written Gross Premium Income

Triangulation (Transaction Date)
 YOA_Years : 201718
 Scheme Type : All

		201718											
Written Gross Premium Income		April	May	June	July	August	September	October	November	December	January	February	
18,981,016.99	All	48,359.65	193,622.95	511,081.68	951,974.84	1,528,460.55	2,198,877.16	3,037,245.56	3,774,897.50	5,073,419.99	6,285,596.25	7,468,611.11	
1,368,187.86	April	48,359.65	159,112.00	266,340.28	377,137.42	489,170.71	598,711.96	715,609.11	837,512.12	964,218.59	1,097,033.58	1,203,911.11	
1,720,592.95	May		34,510.96	181,812.62	315,239.20	454,473.69	585,622.27	724,363.86	864,062.91	1,018,328.41	1,180,167.14	1,318,111.11	
1,559,162.67	June			62,928.78	195,987.59	334,259.87	470,234.87	613,429.13	755,305.68	900,557.91	1,056,583.22	1,165,911.11	
1,516,303.61	July				63,610.63	183,723.25	301,084.69	425,835.55	550,904.14	684,583.86	813,479.17	931,511.11	
1,325,705.18	August					66,833.03	166,463.78	274,519.53	380,677.14	494,480.26	607,055.05	707,211.11	
1,583,513.74	September						76,759.59	209,073.75	343,846.99	480,222.29	614,559.41	733,711.11	
1,649,748.31	October							74,414.63	211,981.13	357,431.01	503,360.16	632,511.11	
1,025,700.70	November								(169,392.62)	123,030.65	207,026.15	286,511.11	
983,113.59	December									50,567.00	171,575.12	269,611.11	
1,286,089.78	January										34,757.25	113,911.11	
2,970,018.83	February											105,211.11	
1,992,879.77	March												

		201718											
		April	May	June	July	August	September	October	November	December	January	February	
	Claims Paid After Actual Recovery	2,880.00	52,353.40	192,237.85	368,601.35	542,225.20	902,791.02	1,346,831.28	1,952,814.19	2,503,344.84	3,405,101.29	4,077,511.11	
	Total Incurred Claims	2,880.00	52,353.40	192,237.85	368,601.35	542,225.20	902,791.02	1,345,565.55	1,951,503.46	2,501,714.11	3,395,755.56	4,068,111.11	
	Total Claims Outstanding	2,880.00	44,221.52	178,852.52	333,023.16	472,633.72	723,822.41	1,026,078.67	1,476,788.04	1,900,925.78	2,566,156.33	2,996,811.11	
	Earned Gross Premium Income	48,359.65	193,622.95	511,081.68	951,974.84	1,528,460.55	2,198,877.16	3,037,245.56	3,774,897.50	5,073,419.99	6,285,596.25	7,468,611.11	

Income by Broker and Region | Triangulation ND | Triangulation ID | **Triangulation TD**

Claims Analysis – Highest Claims

Claims Analysis - Loss Ratio Effect

AE Insurance Underwriters (04/05/2020 08:14:23)

Worse Performers :

Incurred Contribution 10,824,570.94

Incurred Claims % 100.00% Written Prem % 100.00%
 Earned Prem % 100.00%

AsAt_Calendar : 201819 Q2 July
 YOA_Years : 201516
 Version : 1. Policy & Claims - Incident Date
 TimeView : Underwriting_YTD
 Product : All

	WGNI	EGNI	Total Incurred	WGNI Loss Ratio	EGNI Loss Ratio	Total Paid	Total Recovered
+ All	12,008,311.44	12,008,356.62	10,824,570.94	90.14%	90.14%	10,540,968.15	(417,773.16)
Nunc Brokers	3,620,925.25	3,620,925.52	4,160,514.72	114.90%	114.90%	3,850,944.39	(95,171.70)
Aliquam Eros Reinsurance	2,156,704.22	2,156,704.28	2,276,808.45	105.57%	105.57%	2,315,140.47	(110,542.12)
Luctus Felis Underwriters	1,135,216.51	1,135,261.81	856,046.01	75.41%	75.41%	826,389.44	(21,203.43)
Lorem Foundation	696,326.71	696,326.68	725,192.46	104.15%	104.15%	677,546.43	(58,085.29)
Proin Dolor Nulla Inc.	876,332.30	876,332.28	508,994.82	58.08%	58.08%	510,168.43	(1,173.61)
Massa Lobortis Ultrices Risk	859,428.93	859,428.98	425,589.64	49.52%	49.52%	442,780.51	(43,690.87)
Massa Company	577,777.36	577,777.03	418,316.92	72.40%	72.40%	394,617.03	(11,859.71)
Id Limited	540,624.88	540,624.78	329,143.50	60.88%	60.88%	383,305.74	(54,862.24)
Facilisi Sed Insurance	485,733.68	485,733.70	322,136.99	66.32%	66.32%	329,494.13	(7,357.14)
Congue In Scelerisque Brokers	265,358.83	265,358.82	280,322.96	105.64%	105.64%	281,920.72	(1,597.76)
Dignissim Lacus Aliquam Brokers	174,659.20	174,659.25	177,462.05	101.60%	101.60%	179,532.05	(2,070.00)
Sit Amet Foundation	199,038.71	199,038.70	85,598.19	43.01%	43.01%	89,222.24	(3,624.05)
Orci Lobortis Insurance	161,143.05	161,142.97	72,896.62	45.24%	45.24%	71,733.42	0.00
Amet Brokers	41,024.80	41,024.79	63,498.63	154.78%	154.78%	63,335.13	(2,716.50)
Quisque Purus Industries	10,132.99	10,132.99	47,428.84	468.06%	468.06%	49,304.44	(1,875.60)
Nunc Sed Orci Reinsurance	42,265.55	42,265.52	42,079.73	99.56%	99.56%	42,416.50	(1,336.77)
Feugiat Sed Nec Risk	61,664.70	61,664.71	25,783.25	41.81%	41.81%	26,359.92	(606.37)
Vivamus Euismod Uma Insurance	40,743.62	40,743.65	5,406.26	13.27%	13.27%	5,406.26	0.00
Vulputate Mauris Limited	37,248.14	37,248.17	927.40	2.49%	2.49%	927.40	0.00
Sem Limited	8,921.80	8,921.79	270.50	3.03%	3.03%	270.50	0.00

Claims - Broker Drilldown

Error Report - Premiums

Microsoft Excel - Data Errors Report

Risk Data Errors

Data Errors (20/02/2017 14:53:23)

UnderwritingYear : All
PolicyStartDateYear : All
BusinessType : All

PolicyNumber	TransactionCode	OriginalInceptionDate	PolicyStartDate	GrossPremiumInclIPT	IPTAmount	RiskErrorDescription
PH131004036	CAN	25/04/2012	25/04/2012	(2,876.83)	(162.84)	Policy with start date before 01/12/2012
PH131004036	NEW	25/04/2012	25/04/2012	2,876.83	162.84	Policy with start date before 01/12/2012
PH131004036	REI	25/04/2012	25/04/2012	2,876.83	162.84	Policy with start date before 01/12/2012
PH131004036	CAN	25/04/2012	25/04/2012	(2,876.83)	(162.84)	Policy with start date before 01/12/2012
CO131000584	CAN	13/09/2012	13/09/2012	(2,278.51)	(128.97)	Policy with start date before 01/12/2012
PH131004036	REI	25/04/2012	25/04/2012	2,876.83	162.84	Policy with start date before 01/12/2012
CO131000584	NEW	13/09/2012	13/09/2012	2,278.51	128.97	Policy with start date before 01/12/2012
PH131004036	CAN	25/04/2012	25/04/2012	(2,876.83)	(162.84)	Policy with start date before 01/12/2012
PC131001005	CAN	16/12/2014	16/12/2015	(761.42)	(66.06)	Cancellation with no adjustment date
PH131002789	CAN	03/01/2015	03/01/2016	(1,578.97)	(136.99)	Cancellation with no adjustment date
CO131000770	CAN	21/12/2013	21/12/2014	(1,389.69)	(78.66)	Cancellation with no adjustment date
MT131000531	CAN	04/08/2013	04/08/2014	(1,214.36)	(68.74)	Cancellation with no adjustment date
PH131000785	CAN	23/12/2013	23/12/2014	(1,245.50)	(70.50)	Cancellation with no adjustment date
PH131000689	CAN	30/11/2013	30/11/2014	(1,150.45)	(65.12)	Cancellation with no adjustment date
MT131000996	CAN	30/08/2014	30/08/2015	(1,590.78)	(90.04)	Cancellation with no adjustment date
CO131001413	CAN	12/07/2014	12/07/2015	(2,381.27)	(134.79)	Cancellation with no adjustment date
MT131000768	CAN	22/03/2014	22/03/2015	(1,052.89)	(59.60)	Cancellation with no adjustment date
PH131002629	CAN	04/12/2014	04/12/2015	(2,348.58)	(203.76)	Cancellation with no adjustment date
MT131000705	CAN	01/02/2014	01/02/2015	(1,480.49)	(83.80)	Cancellation with no adjustment date
PH131003525	CAN	27/02/2015	27/02/2016	(1,087.11)	(94.32)	Cancellation with no adjustment date
MT131000626	CAN	02/11/2013	02/11/2015	(1,161.76)	(65.76)	Cancellation with no adjustment date
MT131000895	CAN	20/06/2014	20/06/2015	(742.00)	(42.00)	Cancellation with no adjustment date
MT131000978	CAN	09/08/2014	09/08/2015	(1,001.70)	(56.70)	Cancellation with no adjustment date
CV131000972	CAN	19/12/2014	19/12/2015	(757.74)	(65.74)	Cancellation with no adjustment date
CO131000624	CAN	04/10/2013	04/10/2015	(1,108.00)	(62.72)	Cancellation with no adjustment date
PH131000746	CAN	11/12/2013	11/12/2014	(1,351.50)	(76.50)	Cancellation with no adjustment date

Error Report - Claims

Microsoft Excel - Data Errors Report

Claim Data Errors

Claim DataErrors (20/02/2017 14:53:23)

CLIENT_REFERENCE	TRANSACTION_ID	PolicyStartDate	INCIDENT_DATE	INCIDENT_DATETIME	NOTIFICATION_DATE	NOTIFICATION_DATETIME	TOTAL_PAID	TOTAL_RESERVE	TP_DAMAGE_INCURRED	ErrorDescription
CO131000765	CO131000765_2897_2	20/12/2013	08/06/2015	15/06/2015	0.00	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
CO131001926	CO131001926_5043_2	20/11/2014	04/12/2015	04/12/2015	0.00	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
CV131000545	CV131000545_2785_3	30/04/2014	03/06/2015	03/06/2015	6,026.78	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
PC8071318	PC8071318_3022_2	07/04/2014	05/05/2015	18/05/2015	204.00	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
PC8072557	PC8072557_4674_1	21/06/2014	02/11/2015	02/11/2015	1,644.95	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
PH131000581	PH131000581_1553_2	09/10/2013	12/01/2015	14/01/2015	2,642.23	0.00	0.00	2,642.23	0.00	Incident Date > 12 months after Policy Sta
PH131000586	PH131000586_1506_2	30/09/2013	30/12/2014	12/01/2015	172.80	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
PH131000720	PH131000720_4801_3	14/12/2013	14/11/2015	16/11/2015	0.00	4,284.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
PH131000803	PH131000803_4784_4	11/01/2014	12/11/2015	12/11/2015	0.00	2,000.00	0.00	1,000.00	0.00	Incident Date > 12 months after Policy Sta
PH131001285	PH131001285_5872_2	11/06/2014	15/02/2016	15/02/2016	0.00	1,000.00	0.00	1,000.00	0.00	Incident Date > 12 months after Policy Sta
PH131001297	PH131001297_5031_3	27/05/2014	01/12/2015	03/12/2015	0.00	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
PH131001448	PH131001448_4186_5	06/07/2014	04/10/2015	05/10/2015	0.00	0.00	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
PH131001513	PH131001513_4000_2	23/07/2014	18/09/2015	21/09/2015	1,006.49	3.51	0.00	0.00	0.00	Incident Date > 12 months after Policy Sta
CO131000676	CO131000676_32_14	31/10/2013	28/11/2013	09/12/2013	0.00	1,680.00	0.00	1,680.00	0.00	Transposed History ID in two Claims
CO131000676	CO131000676_32_15	31/10/2013	28/11/2013	09/12/2013	0.00	1,680.00	0.00	1,680.00	0.00	Transposed History ID in two Claims
MT131000623	MT131000623_3523_1	25/10/2014	11/08/2015	12/08/2015	60.00	3,742.00	0.00	1,927.00	0.00	Transposed History ID in two Claims
MT131000623	MT131000623_3523_9	25/10/2014	11/08/2015	12/08/2015	60.00	3,742.00	0.00	1,927.00	0.00	Transposed History ID in two Claims
MT131000623	MT131000623_3740_1	25/10/2014	15/08/2015	15/08/2015	60.00	5,358.00	0.00	1,228.00	0.00	Transposed History ID in two Claims
MT131000623	MT131000623_3740_9	25/10/2014	15/08/2015	15/08/2015	60.00	5,358.00	0.00	1,228.00	0.00	Transposed History ID in two Claims
PC131001537	PC131001537_3464_1	05/06/2015	01/08/2015	04/08/2015	0.00	0.00	0.00	0.00	0.00	Transposed History ID in two Claims
PC131001537	PC131001537_3464_7	05/06/2015	01/08/2015	04/08/2015	0.00	0.00	0.00	0.00	0.00	Transposed History ID in two Claims
PC8001753	PC8001753_2291_1	01/10/2014	31/03/2015	04/04/2015	875.53	4,600.00	0.00	875.53	0.00	Transposed History ID in two Claims
PC8001753	PC8001753_2291_2	01/10/2014	31/03/2015	04/04/2015	875.53	4,600.00	0.00	875.53	0.00	Transposed History ID in two Claims
PH131001847	PH131001847_1104_1	03/09/2014	11/10/2014	14/11/2014	0.00	0.00	0.00	0.00	0.00	Transposed History ID in two Claims
PH131001847	PH131001847_1104_11	03/09/2014	11/10/2014	14/11/2014	0.00	0.00	0.00	0.00	0.00	Transposed History ID in two Claims
PC8070600	PC8070600_1279_5	02/04/2014	10/12/2014	12/12/2014	0.00	0.00	0.00	0.00	0.00	No matching policy record for mapping Cla
PC8070438	PC8070438_907_4	23/07/2014	05/10/2014	20/10/2014	0.00	0.00	0.00	0.00	0.00	No matching policy record for mapping Cla
PC8070953	PC8070953_2140_6	23/08/2014	09/03/2015	23/03/2015	341.40	0.00	0.00	0.00	0.00	No matching policy record for mapping Cla
PC8071650	PC8071650_504_8	02/07/2014	28/07/2014	29/07/2014	7,429.19	0.00	0.00	0.00	0.00	No matching policy record for mapping Cla



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